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Dongwu Cement International Limited
東吳水泥國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 695)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO DISCLOSEABLE
AND CONNECTED TRANSACTION**

Reference is made to the announcement (the “**Announcement**”) of Dongwu Cement International Limited (the “**Company**”) dated 6 November 2020 in relation to, among other things, the Acquisition of the entire issued share capital of the Target Company. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) information on the Acquisition; (ii) the recommendation of the Independent Board Committee in respect of the Acquisition; (iii) the advice of the Independent Financial Adviser in respect of the Acquisition; (iv) the Valuation Report; and (v) other information as required under the Listing Rules, is expected to be despatched to the Shareholders on or before 27 November 2020.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 16 December 2020.

By order of the Board
Dongwu Cement International Limited
Liu Dong
Executive Director

Hong Kong, 27 November 2020

As at the date of this announcement, the Board comprises Mr. Liu Dong and Mr. Wu Junxian as executive Directors; Mr. Tseung Hok Ming, Ms. Xie Yingxia and Mr. Chen Xuanlin as non-executive Directors; and Mr. Cao Kuangyu, Ms. Yu Xiaoying and Mr. Suo Suo as independent non-executive Directors.