

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/i	mm/yyyy)): 30/4/2020		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	Dongwu	Cement Internationa	al Limited	
Date Submitted	6/5/2020	l .		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>695</u>	Descrip	otion: <u>Ordinary</u>	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the mon	ith _	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A	Descrip	otion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)	-			
Balance at close of the mon	ıth _			

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	nd of the month	HK\$1	00,000,000

(State currency):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	552,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>		
Balance at close of the month	552,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (28/05/2015) N/A Ordinary shares N/A N/A N/A N/A N/A (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v at close precedi montl	of ng	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil							
	N/A	N/A		N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				IVA	IVA	IVA	IVA
(if applicable) (dd/mm/yyyy)	(/ /)					
2.	(/ /						
		-					
(/ /) Stock code (if listed)							
Class of shares							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3.							
(/ /)		-			<u> </u>		
Stock code (if listed)							
Class of shares issuable (Note 1)							
Cubaculation pulsa							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	1					
4.	(/ /						
(/ /)							
Stock code (if listed) Class of shares							
· · · · · · · · · · · · · · · · · · ·							
Subscription price EGM approval date							
(if applicable)							
	(/ /)					
		7	Total B.	(Ordina	ary shares)	N/A	
		'	olai D.		ce shares)	N/A	=
				•	ther class)	N/A	- -

Convertibles (i.e. Convertible	into Shares of t	he Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil	<u></u>					
	<u></u>					
	<u>—</u>					
	N/A	N/A	N/A	<u>N/A</u>	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
_	_					
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.	(, , ,					
	_					
						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		-			
			Total C. (Ordina	ary shares) ice shares)	N/A N/A	_
				ther class)		_
1			()			_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Shares of issued during the month pursuant thereto to compare the month pursuant is issued during the month pursuant in thereto to compare the month pursuant is issued (Note 1)					are Capital	n Issued Sha	her Movements i	Oth
Class of shares	No. of new shares of suer which may be issued pursuant lereto as at lose of the month	issuer issued during the month pursuant					Type of Issue	
Issue and allotment (/ /)							Type or issue	
Class of shares State State Class of shares State State Class of shares State Class of shares State State Class of shares State State State Class of shares State State Class of shares State State Class of shares State Stat								
Class of shares issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A Class of shares issuable (Note 1) State currency Issue and allotment date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Class of shares issuable (Note 1)			(/ /)	ioodo dila dilotiliolit		At price :	Rights issue	1.
Class of shares			(/ /)	Low approvar auto.				
State State State Currency State Class of shares State State State State State State Class of shares State State	N/A	N/A		(dammyyyy)				
2. Open offer At price: State currency Bassue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares currency State currency Issue and allotment (/ /) Issue and allotment (/ /) Bassue and allotment (/ /) Class of shares (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (/ / /) N/A Class of shares card allotment (/ /)								
Class of shares State State Currency State Cld/mm/yyyy) Cld/mm/yyyy) State Cld/mm/yyyy) State Cld/mm/yyyy) State Cld/mm/yyyy) State Cld/mm/yyyy) State Cld/mm/yyyy) Cld/mm/yyyy) Cld/mm/yyyy) State Cld/mm/yyyy) Cld/mm/yyyy) State Cld/mm/yyyy) Cld/mm/yyyy) N/A Class of shares Class								
Class of shares 3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A Class of shares issuable (Note 1)			(/ /)			At price :	Open offer	2.
Class of shares ————————————————————————————————————			(/ /)	Low approvar date.				
issuable (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares ——— issuable (Note 1)	N/A	N/A						
Class of shares ————————————————————————————————————								
Class of shares ————————————————————————————————————			(/ /)		State currency	At price :	Placing	3.
Class of shares ————————————————————————————————————			(/ /)	20 app.o.a. aa.o.				
issuable (Note 1)	N/A	N/A		(44)				
issuable (Note 1)				Class of shares				
4 Ronus issue Issue and allotment (/ /)				issuable (Note 1)				
date : (dd/mm/yyyy)			(/ /)				Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)			(/ /)	20 app.o.a. aa.o.				
	N/A	N/A						

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N//	27/4
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

Type of legue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue		monar
Class of shares ————issuable (Note 1)		
9. Capital Issue and allotment date : (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy))	
(22)	N/A	N/A
Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
Total E. (Ordin		
shai (Preference shai (Other cla	es) N/A	_ _ _
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)	: 	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A E):	to	N/A
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	ts in Issued S	
IV. Confirmations		

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Reman	ks (if any):
Submit	tted by:Sun Xin
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.