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Dongwu Cement International Limited
東吳水泥國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 695)

**TERMINATION OF MAJOR AND CONNECTED TRANSACTION IN
RELATION TO THE ACQUISITION OF THE SALE SHARES AND THE
SALE LOAN INVOLVING THE ISSUE OF THE CONVERTIBLE BONDS**

Financial adviser to the Company

VEDA | CAPITAL
智 略 資 本

Reference is made to the announcements (the “**Announcement**”) of Dongwu Cement International Limited (the “**Company**”) dated 30 October 2017 in relation to, among other things, the Acquisition and the announcements dated 20 November 2017, 30 November 2017, 15 December 2017, 29 December 2017, 31 January 2018, 28 February 2018 and 30 April 2018, in relation to, among other things, the delay in despatch of circular (the “**Delay Announcements**”). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in the Announcement and the Delay Announcements.

The Board would like to announce that on 31 July 2018 (after trading hours of the Stock Exchange), the Vendor, the Purchaser and the Guarantor entered into a termination deed (the “**Termination Deed**”), pursuant to which each of the parties thereto agreed to release and discharge each other from their respective duties, obligations and liabilities as set out in the Agreement, each of the parties thereto agrees to terminate the Agreement with effect from the date of the Termination Deed. Each of the parties thereto released the others from all past, present and future duties, obligations and liabilities under the Agreement, notwithstanding any clauses of the Agreement providing otherwise.

As the Agreement and the transactions contemplated thereunder have been terminated, no EGM will be convened and held by the Company for the Independent Shareholders to consider and approve the Agreement and the transactions contemplated thereunder and hence, no circular will be despatched by the Company.

By Order of the Board
Dongwu Cement International Limited
Xie Yingxia
Chairman

Hong Kong, 31 July 2018

As at the date of this announcement, the Board comprises Ms. Xie Yingxia, Mr. Ling Chao, Mr. Peng Cheng, Mr. Chan Ka Wing and Mr. Wang Jun as executive Directors; Mr. Tseung Hok Ming as non-executive Director; and Mr. Cao Guoqi, Mr. Cao Kuangyu and Mr. Lee Ho Yiu Thomas as independent non-executive Directors.