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**Dongwu Cement International Limited**  
**東吳水泥國際有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 695)

**FURTHER DELAY IN DESPATCH OF CIRCULAR**

**Financial adviser to the Company**

**VEDA | CAPITAL**  
**智 略 資 本**

Reference is made to the announcements of Dongwu Cement International Limited (the “**Company**”) dated 30 October 2017, 20 November 2017, 30 November 2017, 15 December 2017 and 29 December 2017 in relation to, among other things, the Acquisition (the “**Announcements**”). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in the Announcements.

As disclosed in the announcement dated 29 December 2017, a circular (the “**Circular**”) containing, among other things, (i) further details of the Acquisition and the transactions contemplated thereunder; (ii) other information as required to be disclosed under the Listing Rules; and (iii) the notice of the EGM and a form of proxy, is expected to be despatched to the Shareholders on or before 31 January 2018.

As additional time is required to finalise certain information for inclusion in the Circular, the date of despatch of the Circular is expected to be postponed to a date on or around 28 February 2018.

By Order of the Board  
**Dongwu Cement International Limited**  
**Xie Yingxia**  
*Chairman*

Hong Kong, 31 January 2018

*As at the date this announcement, the Board comprises Ms. Xie Yingxia, Mr. Ling Chao, Mr. Peng Cheng, Mr. Chan Ka Wing and Mr. Wang Jun as executive Directors; Mr. Tseung Hok Ming as non-executive Director; and Mr. Cao Guoqi, Mr. Cao Kuangyu and Mr. Lee Ho Yiu Thomas as independent non-executive Directors.*