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**Dongwu Cement International Limited**  
**東吳水泥國際有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 695)

**FURTHER ANNOUNCEMENT ON CAPITAL INCREASE  
AGREEMENT AND DEEMED DISPOSAL**

Reference is made to the announcement of Dongwu Cement International Limited (the “**Company**”) dated 7 March 2016 (the “**Announcement**”) regarding the connected transaction in relation to the Capital Increase Agreement dated 7 March 2016 and deemed disposal. Unless the context herein otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the Announcement.

The Company wishes to correct certain information with inadvertent typographical errors disclosed in the Announcement as follows:

1. On page 2 of the Announcement, under the paragraph of “Subject Matter”, it is stated, among others, that “...The Target Company was originally acquired by the Group on 16 February 2015 with the consideration of RMB32 million.” should be replaced by “The Target Company was originally acquired by the Group on 16 February 2015 with the **adjusted consideration of RMB30,254,269.**”
2. On page 4 of the Announcement, under the paragraph of “Reasons for and Benefits of the Capital Increase”, it is stated, among others, that “...The Company is expected to realize net profit of approximately RMB20 million through this Capital Increase.” should be replaced by “The Company is expected to realize **an estimated net gain** of approximately **RMB8,582,001** through this Capital Increase.”

The above revision does not affect other information in the Announcement.

By Order of the Board  
**Dongwu Cement International Limited**  
**Xie Yingxia**  
*Chairman*

Hong Kong, 8 March 2016

*As at the date of this announcement, the Board comprises Ms. Xie Yingxia, Mr. Jin Chungen and Mr. Ling Chao as executive Directors, Mr. Tseung Hok Ming as non-executive Directors and Mr. Cao Guoqi, Mr. Cao Kuangyu and Mr. Lee Ho Yiu Thomas as independent non-executive Directors.*