

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Dongs Date Submitted 05/07/	wu Cement Internation /2012	al Limited			
(1) Movements in Authorised Share C	Capital				
1. Ordinary Shares					
(1) Stock code : <u>695</u> Desc	eription:	Ordinary Sl	hares		
Open balance upon listing on 13 June 2012	No. of ordinary shares 10,000,000,000	Par value (State currency) HK\$0.01	Authorised share capital (State currency) HK\$100,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000		
(2) Stock code : N/A Desc	cription:	<b>N</b> /A	1		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/06/2012

Stock code:	N/A	Description :	otion: N/A		
		No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding	month			
Increase/(decrease)	)				
Balance at close of	the month			_	
3. Other Classes of	Shares				
3. Other Classes of Stock code :	Shares N/A	Description :	N/A	<u> </u>	
		Description : No. of other classes of share	Par value (State	Authorised share capital (State currency)	
	N/A	No. of other classes of share	Par value (State	Authorised share capital	
Stock code:	N/A	No. of other classes of share	Par value (State	Authorised share capital	

Total authorised share capital at the end of the month (State currency): HK\$100,000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Open balance upon listing on 13 June 2012	500,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	500,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares

issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (28/05/2012) Ordinary shares N/A N/A N/A N/A \_\_\_\_ N/A N/A(*Note 1*)

( / / )
shares
(Note 1)

( / / )
shares

(Note 1)

Total A. (Ordinary shares) N/A

(Preference shares) N/A

(Other class) N/A

Total funds raised during the month from exercise of options (State currency)

N/A

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil	-					
	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)		11/11		
2.	-					
	<u> </u>			<u></u>		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	)				
	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)  4.	- -	)				
( / / )						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total	B. (Ordin	nary shares)	N/A	_
			•	ence shares)	N/A	<del>-</del> -
			(	Other class)	N/A	-

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil						
Stock code (if listed) Class of shares		N/A	N/A	N/A	N/A	N/A
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)		-
2		
shares (Note 1)		
3		
( / / ) shares (Note 1)		
	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	<u>.</u>

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>,</i> , , , , , , , , , , , , , , , , , ,		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		At price . State	(Note 1)  Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							17/11
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, JJJJ/			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	<b>NY</b> / <b>A</b>
						N/A	N/A

		<u> </u>	for Main I	30ard	and GEM lis		
					No. of new shares of	No. of share	
				÷	issuer issued		
					during the	may	
					month	issu	
					pursuant	pursu	
					thereto	thereto	
	T CI					close o	
	Type of Issue						1111
		Class of shares issuable					
		(Note 1)					
			(	`			
9.	Capital	Issue and allotment	( / /	)			
	reorganisation	date : (dd/mm/yyyy)					
		EGM approval date:	( / /	)			
		(dd/mm/yyyy)					
					N/A	1	N/A
		Class of shares issuable					
		(Note 1)					
10	Other State	(Ivoie 1)					
10.	Other (Please specify) At price: State currency	Issue and allotment	( / /	)			
	(Trease specify) currency	date: (dd/mm/yyyy)					
		ECM annual data.	( / /	)			
		EGM approval date: (dd/mm/yyyy)	, ,	,	N/A	1	N/A
		(dd/IIIII/yyyy)			11/71		1/11
		Total E. (C	Ordinary sl	hares	) N/A		
			eference s	hares	$\frac{N/A}{N/A}$	-	
		,	(Other			<u>.</u>	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	Ξ):	(1	) 1	N/A	
	•	•	,		· ——-		
				(2		N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):			N/A	_
					-		
	otal increase / (decrease) in other classes of shares du	· ·				N/A	
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):
Submitted by: Sun Xin
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.