

*Unless otherwise defined in this announcement, terms used in this announcement shall have the same meanings as they are defined in the prospectus dated 1 June 2012 (the “**Prospectus**”) issued by Dongwu Cement International Limited (the “**Company**”).*

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering before deciding whether or not to invest in the Shares thereby being offered.

*The information contained in this announcement is not for distribution, directly or indirectly, in or into the United States. These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”). The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States.*

In connection with the Global Offering, the Sole Global Coordinator or any person acting for it, acting for itself and on behalf of the International Underwriters, may, to the extent permitted by applicable laws of Hong Kong or elsewhere, over-allocate or effect any other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on Friday, 6 July 2012, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offer. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Sole Global Coordinator or any person acting for it to conduct any such stabilising activity, which if commenced, will be done at the sole and absolute discretion of the Sole Global Coordinator and may be discontinued at any time. Any such stabilising activity is required to be brought to an end within 30 days of the last day for the lodging of applications under the Hong Kong Public Offer (i.e. Friday, 6 July 2012). An additional 12,000,000 Shares were allocated to the places pursuant to the over-allocation under the International Placing. The settlement of such over-allocations will be effected by exercising the Over-allotment Option, which will be exercisable by the Sole Global Coordinator, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangement or a combination of these means. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made on the Company’s website (www.dongwucement.com) and on the Stock Exchange’s website (www.hkexnews.hk).

Potential investors of the Offer Shares should note that the Sole Global Coordinator (acting for itself and on behalf of the Underwriters) is entitled to terminate the obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement by notice in writing given to the Company, upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting arrangements and expenses – Hong Kong Public Offer – Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, 13 June 2012).



DONGWU CEMENT INTERNATIONAL LIMITED
東吳水泥國際有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares** : 125,000,000 Shares (comprising 75,000,000 new Shares offered by the Company and 50,000,000 Sale Shares offered by the Selling Shareholder, subject to the Over-allotment Option)
- Number of International Placing Shares** : 113,970,000 Shares (as adjusted after re-allocation, comprising 63,970,000 new Shares offered by the Company and 50,000,000 Sale Shares offered by the Selling Shareholder, subject to the Over-allotment Option)
- Number of Hong Kong Offer Shares** : 11,030,000 Shares (as adjusted after re-allocation)
- Offer Price** : HK\$1.10 per Offer Share (plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
- Nominal value** : HK\$0.01 per Share
- Stock code** : 695

Sole Sponsor



Guotai Junan Capital Limited

Sole Global Coordinator, Bookrunner and Lead Manager



Guotai Junan Securities (Hong Kong) Limited

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$1.10 per Offer Share (plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$1.10 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of related underwriting fees and commissions and expenses and before exercise of the Over-allotment Option, is estimated to be approximately HK\$62.2 million.

- A total of 269 valid applications pursuant to the Hong Kong Public Offer were received on **White** and **Yellow** Application Forms and through giving **Electronic Application Instructions** to HKSCC via CCASS and to the White Form eIPO Service Provider under the **White Form eIPO** service for a total of 11,030,000 Hong Kong Offer Shares, representing approximately 0.88 time of the total number of 12,500,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer.
- Since the Hong Kong Public Offer is not fully subscribed for, the re-allocation procedures as described in section headed “Structure of the Global Offering – Re-allocation of Offer Shares between the Hong Kong Public Offer and the International Placing” in the Prospectus has been applied. A total number of 1,470,000 Hong Kong Offer Shares have been re-allocated to the International Placing. As a result of such re-allocation, the number of Offer Shares allocated to the Hong Kong Public Offer has been reduced to 11,030,000 Offer Shares, representing approximately 8.82% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).
- The Offer Shares initially offered under the International Placing have been slightly oversubscribed. The final number of Offer Shares comprised in the International Placing is 113,970,000 Shares, including a total number of 1,470,000 Hong Kong Offer Shares re-allocated to the International Placing, representing approximately 91.18% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), comprising 63,970,000 new Shares (as adjusted after re-allocation) offered by the Company and 50,000,000 Sale Shares offered by the Selling Shareholder.
- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator (acting for itself and on behalf of the International Underwriters) at any time from the date of the International Placing Agreement until 30 days after the last day for the lodging of applications under the Hong Kong Public Offer (i.e. Friday, 6 July 2012), to require the Company to issue and allot up to an aggregate of 18,750,000 additional Shares, representing 15% of the total number of the Offer Shares initially available under the Global Offering, at the Offer Price solely to cover over-allocations in the International Placing, if any. An additional 12,000,000 Shares were allocated to the places pursuant to the over-allocation under the International Placing. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made on the Company’s website (www.dongwucement.com) and on the Stock Exchange’s website (www.hkexnews.hk).

The Company announces that the results of allocations in the Hong Kong Public Offer, including the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants and the number of Hong Kong Offer Shares successfully applied for, will be available at the times and dates and in the manner specified below:

- Results of allocations for the Hong Kong Public Offer will be available on the Company's website (www.dongwucement.com) and the Stock Exchange's website (www.hkexnews.hk) from 9:00 a.m. on Tuesday, 12 June 2012;
- Results of allocations for the Hong Kong Public Offer will be available at the results of allocations website at www.iporeresults.com.hk on a 24-hour basis from 8:00 a.m. on Tuesday, 12 June 2012 to 12:00 midnight on Monday, 18 June 2012. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number (where appropriate) provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from the Hong Kong Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, 12 June 2012 to Friday, 15 June 2012; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches of Bank of Communications Co., Ltd. Hong Kong Branch from Tuesday, 12 June 2012 to Thursday, 14 June 2012 at the addresses as set out in the section headed "Results of Allocations" in this announcement.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **White** Application Forms and have indicated on their Application Forms that they wish to collect their refund cheque(s) (if any) and/or share certificate(s) (where applicable) in person, may collect their refund cheque(s) (if any) and/or share certificate(s) (where applicable) from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 12 June 2012.

Applicants being individuals who are applying for 1,000,000 Hong Kong Offer Shares or more and opt for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants who are applying for 1,000,000 Hong Kong Offer Shares or more and opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporation stamped with their company chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated White Form eIPO Service Provider through the designated website at www.eipo.com.hk and whose applications are wholly or partially successful, may collect their share certificate(s) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 12 June 2012.

For applicants who have applied through the **White Form eIPO** service and paid application monies from a single bank account, e-Refund payment instructions (if any) will be despatched to the application payment account on or before Tuesday, 12 June 2012. For applicants who have applied through the **White Form eIPO** service and used multiple bank accounts to pay the application monies, refund cheque (if any) will be despatched to the address specified in their electronic application instructions to the White Form eIPO Service Provider on or before Tuesday, 12 June 2012 by ordinary post and at their own risk.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **Yellow** Application Forms and have indicated on their Application Forms that they wish to collect their refund cheques (if any) in person may collect refund cheques (if any) from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 12 June 2012. For applicants who have applied for the Hong Kong Offer Shares on **Yellow** Application Forms or by giving **Electronic Application Instructions** to HKSCC on his or her behalf, share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by them in their Application Forms or electronically, as the case may be, on Tuesday, 12 June 2012, or in the event of a contingency situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

For applicants who have applied for less than 1,000,000 Hong Kong Offer Shares by **White** or **Yellow** Application Form or through **White Form eIPO** service or have applied for 1,000,000 Hong Kong Offer Shares or more on a **White** or **Yellow** Application Form but have not indicated on their Application Forms that they wish to collect refund cheque(s) (if any) and/or share certificate(s) (where applicable) in person, the refund cheque(s) (if any) and/or share certificate(s) (where applicable) will be despatched to the address as specified in their respective Application Forms or application instructions to the designated White Form eIPO Service Provider on Tuesday, 12 June 2012 by ordinary post and at their own risk.

For applicants who have applied by giving **Electronic Application Instructions** to HKSCC via CCASS, refund monies (if any) will be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 12 June 2012.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 13 June 2012 provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms at or before 8:00 a.m. on Wednesday, 13 June 2012. For more information, please refer to the section headed "Underwriting – Underwriting arrangements and expenses – Hong Kong Public Offer – Grounds for termination" in the Prospectus. Investors who trade Shares on the basis of publicly available allocation details or prior to the receipt of the share certificates do so entirely at their own risk. The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid.

Assuming that the Global Offering becomes unconditional in all respects at 8:00 a.m. on Wednesday, 13 June 2012, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 13 June 2012. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 695.

OFFER PRICE AND USE OF NET PROCEEDS FROM THE GLOBAL OFFERING

The Offer Price has been determined at HK\$1.10 per Offer Share (plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$1.10 per Offer Share, the net proceeds to be received by the Company from the Global Offering, after deduction of related underwriting fees and commissions and expenses and before exercise of the Over-allotment Option, which shall be borne by the Company, is estimated to be approximately HK\$62.2 million and the Company intends to apply such net proceeds as follows:

- approximately 39%, or approximately HK\$24.2 million, will be used to acquire a suitable ready-mixed concrete station in Wujiang City;
- approximately 27%, or approximately HK\$16.8 million, will be used to strengthen the Group's sales network and enhance the Group's logistics system and capability by establishing their own entrepots at strategic locations in Wujiang City, urban Suzhou, Shanghai Chongming Island and Qingpu District in Shanghai, respectively;
- approximately 26%, or approximately HK\$16.2 million, will be used to upgrade some of the Group's production equipment and to acquire new cement production equipment to replace some older equipment; and
- approximately 8%, or approximately HK\$5.0 million, will be used towards working capital and other general corporate purposes.

To the extent that the net proceeds from the Global Offering are not immediately applied to the above purposes and to the extent permitted by the applicable laws and regulations, it is the present intention of the Directors to deposit such net proceeds into short-term deposits with licensed banks and/or authorized financial institutions in Hong Kong and/or the PRC. The Company will issue an announcement if there is any material change in the intended use of the net proceeds as described above.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED FOR HONG KONG OFFER SHARES

As at the close of the application lists at 12:00 noon on Wednesday, 6 June 2012, a total of 269 valid applications were received (on **White** and **Yellow** Application Forms and through giving **Electronic Application Instructions** to HKSCC via CCASS and to the White Form eIPO Service Provider under the **White Form eIPO** service) for a total of 11,030,000 Hong Kong Offer Shares, representing approximately 0.88 time of the total number of 12,500,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offer.

Of the 269 valid applications on **White** and **Yellow** Application Forms and by **Electronic Application Instructions** given to HKSCC via CCASS and to the White Form eIPO Service Provider under the **White Form eIPO** service for a total of 11,030,000 Hong Kong Offer Shares, all of the applications in respect of a total of 11,030,000 Hong Kong Offer Shares were for Hong Kong Offer Shares, each with an aggregate subscription amount based on the maximum offer price of HK\$1.28 per Offer Share, of HK\$5 million or below (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), and none of the applications was for the Hong Kong Offer Shares, each with an aggregate subscription amount based on the maximum offer price of HK\$1.28 per Offer Share, of more than HK\$5 million (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%). There was no multiple or suspected multiple applications. No application has been rejected due to dishonoured cheque. There was one invalid application identified. No application for more than 6,250,000 Hong Kong Offer Shares has been identified.

Since the Hong Kong Public Offer is not fully subscribed for, the re-allocation procedures as described in section headed “Structure of the Global Offering – Re-allocation of Offer Shares between the Hong Kong Public Offer and the International Placing” in the Prospectus has been applied. A total number of 1,470,000 Hong Kong Offer Shares have been re-allocated to the International Placing. As a result of such re-allocation, the number of Offer Shares allocated to the Hong Kong Public Offer has been reduced to 11,030,000 Offer Shares, representing approximately 8.82% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

INTERNATIONAL PLACING

The Offer Shares initially offered under the International Placing have been slightly oversubscribed. The final number of Offer Shares comprised in the International Placing is 113,970,000 Offer Shares, including a total number of 1,470,000 Hong Kong Offer Shares re-allocated to the International Placing, representing approximately 91.18% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), comprising 63,970,000 new Shares (as adjusted after re-allocation) offered by the Company and 50,000,000 Sale Shares offered by the Selling Shareholder.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator (acting for itself and on behalf of the International Underwriters) at any time from the date of the International Placing Agreement until 30 days after the last day for the lodging of applications under the Hong Kong Public Offer (i.e. Friday, 6 July 2012), to require the Company to issue and allot up to an aggregate of 18,750,000 additional Shares at the Offer Price, representing 15% of the total number of the Offer Shares initially available under the Global Offering solely, to cover over-allocations in the International Placing, if any. An additional 12,000,000 Shares were allocated to the places pursuant to the over-allocation under the International Placing. The settlement of such over-allocations will be effected by exercising the Over-allotment Option, which will be exercisable by the Sole Global Coordinator, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangement or a combination of these means. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made on the Company's website (www.dongwucement.com) and on the Stock Exchange's website (www.hkexnews.hk).

The Directors confirm that no Offer Shares have been allocated to applicants who are directors, existing shareholders and connected persons of the Company or their associates within the meaning of the Listing Rules, whether in their own names or through nominees. None of the Sole Global Coordinator and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering.

The Directors confirm that the International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed more than 10% of the issued share capital of the Company immediately following the completion of the Global Offering (assuming the Over-allotment Option is not exercised). As such, the Directors confirm that there will not be any new substantial Shareholder immediately following the completion of the Global Offering (assuming the Over-allotment Option will not be exercised), and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFER

Valid applications made by the public on **White** and **Yellow** Application Forms and by **Electronic Application Instructions** given to HKSCC via CCASS and to the White Form eIPO Service Provider under the **White Form eIPO** service will be conditionally allotted Shares on the basis set out below:

No. of Shares applied for	No. of valid applications	Basis of allotment/ ballot	Approximate percentage allotted of the total no. of Shares applied for
2,000	205	2,000 Shares	100.00%
4,000	16	4,000 Shares	100.00%
6,000	4	6,000 Shares	100.00%
8,000	3	8,000 Shares	100.00%
10,000	8	10,000 Shares	100.00%
12,000	2	12,000 Shares	100.00%
16,000	1	16,000 Shares	100.00%
18,000	1	18,000 Shares	100.00%
20,000	2	20,000 Shares	100.00%
22,000	1	22,000 Shares	100.00%
28,000	1	28,000 Shares	100.00%
30,000	4	30,000 Shares	100.00%
40,000	2	40,000 Shares	100.00%
50,000	3	50,000 Shares	100.00%
60,000	1	60,000 Shares	100.00%
80,000	3	80,000 Shares	100.00%
90,000	2	90,000 Shares	100.00%
200,000	1	200,000 Shares	100.00%
250,000	1	250,000 Shares	100.00%
500,000	1	500,000 Shares	100.00%
700,000	5	700,000 Shares	100.00%
2,000,000	1	2,000,000 Shares	100.00%
3,000,000	1	3,000,000 Shares	100.00%
	<hr style="width: 100%; border: 0.5px solid black; margin-bottom: 5px;"/> 269 <hr style="width: 100%; border: 0.5px solid black; margin-top: 5px;"/>		

The final number of Offer Shares comprised in the Hong Kong Public Offer is 11,030,000 Shares, representing approximately 8.82% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The final number of Offer Shares comprised in the International Placing is 113,970,000 Shares, representing approximately 91.18% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The Company announces that the results of allocations in the Hong Kong Public Offer, including the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants and the number of Hong Kong Offer Shares successfully applied for, will be available at the times and dates and in the manner specified below:

- Results of allocations for the Hong Kong Public Offer will be available on the Company's website (**www.dongwucement.com**) and the Stock Exchange's website (**www.hkexnews.hk**) from 9:00 a.m. on Tuesday, 12 June 2012;
- Results of allocations for the Hong Kong Public Offer will be available at the results of allocations website at **www.iporeresults.com.hk** on a 24-hour basis from 8:00 a.m. on Tuesday, 12 June 2012 to 12:00 midnight on Monday, 18 June 2012. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number (where appropriate) provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from the Hong Kong Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, 12 June 2012 to Friday, 15 June 2012; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches of Bank of Communications Co., Ltd. Hong Kong Branch from Tuesday, 12 June 2012 to Thursday, 14 June 2012 at the addresses set out below:

District	Branch/Sub-branch	Address
Hong Kong Island	Hong Kong Branch North Point Sub-branch	20 Pedder Street, Central 442-444 King's Road, North Point
Kowloon	Mongkok Sub-branch Cheung Sha Wan Plaza Sub-branch	Shops A & B, G/F., Hua Chiao Commercial Centre, 678 Nathan Road Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road
New Territories	Tseung Kwan O Sub-branch Tsuen Wan Sub-branch	Shop 253-255, Metro City Shopping Arcade, Phase I, Tseung Kwan O G/F., Shop G9B-G11, Pacific Commercial Plaza, Bo Shek Mansion, 328 Sha Tsui Road, Tsuen Wan

Results of applications made by applicants using White Application Forms and White Form eIPO

The following are the results of successful applications using **White** Application Forms and **White Form eIPO**. Applicants who have not provided their identification document numbers are not shown below.

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A2627313	4000						
A8412459	2000						
A979598A	2000						
D0907244	2000						
D1937341	2000						
D5179085	2000						
E0710095	2000						
E195513A	30000						
E4383838	2000						
E4906490	30000						
E9101865	6000						
K0166634	2000						
K0503029	2000						
K4896173	22000						
K4911431	4000						
Z2776953	4000						
Z4767668	10000						

Results of applications using Yellow Application Forms through designated CCASS broker/custodian participants

The following are the results of successful applications using **Yellow** Application Forms through designated CCASS broker/custodian participants. Applicants who have not provided their identification document numbers are not shown below.

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
A0524894	4000						
A5148661	700000						
A5929523	2000						
K0442402	4000						
Z5603459	50000						

Results of applications under the Hong Kong Public Offer by Electronic Application Instructions given to HKSCC

The following are the results of successful applications made by giving **Electronic Application Instructions** to HKSCC. Applicants who have not provided their identification document numbers are not shown below.

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
003092935	2000	440825197	2000	IS4210753	4000		
006510800	80000	440825197	2000	IS7887244	2000		
007052111	2000	440825197	2000	IS8120983	20000		
008196823	2000	440825197	2000	K297049A	4000		
0289504	2000	440825197	2000	K3846814	500000		
10107211X	2000	440825197	2000	K4209664	2000		
103161223	2000	440825197	2000	K5075785	2000		
10529292X	2000	440825197	2000	K5878047	2000		
109102643	2000	440825197	2000	W17340272	2000		
109206921	2000	440825198	2000	W18092330	90000		
111100187	2000	440825198	2000	W20374996	2000		
120102196	2000	440825198	2000	W22782042	2000		
130128197	10000	440825198	2000	W23934678	2000		
206022352	10000	440825198	2000	W26782446	2000		
206062145	2000	440825198	2000	W27607655	2000		
208190276	2000	440825198	2000	W31319388	2000		
210142915	2000	440825198	2000	W47574822	2000		
210252319	2000	440825198	2000	W47795813	2000		
220202197	2000	440825198	2000	W48148600	2000		
222403197	2000	440825198	2000	W48195204	2000		
234133254	2000	440825198	2000	W48195205	2000		
242232072	2000	440825198	2000	W48195206	2000		
295400626	30000	440825198	2000	W48195208	2000		
301302959	2000	440825198	2000	W49350281	2000		
302032624	2000	440825199	2000	W49351958	2000		
304182650	2000	440882196	2000	Z7371137	40000		
305222628	2000	440923197	2000				
306116423	2000	441302197	2000				
310262965	2000	441302198	2000				
348289406	2000	441900197	2000				
365104801	2000	441900198	2000				
370103194	2000	442527194	2000				
370103197	2000	450305194	2000				
370163487	2000	452723198	2000				
385695317	2000	507292616	2000				
401172957	2000	510091310	2000				
401252014	2000	510212196	2000				
403222927	2000	510213197	2000				
405062915	2000	513031196	2000				
406102425	2000	522228197	2000				
406137227	2000	602070076	2000				
407242928	2000	604142229	2000				
409052279	2000	60807262X	2000				
411142659	2000	610303197	2000				
420106197	2000	611042254	2000				
420107196	2000	611200729	2000				
422301197	2000	612322197	2000				
422400197	2000	612401196	2000				
422422197	2000	612401197	2000				
430105198	2000	612421196	2000				
430411198	2000	612421197	2000				
432424196	2000	612427194	2000				
432424196	2000	612427197	2000				
432522198	2000	612427197	2000				
432927197	2000	612427197	2000				
432927691	2000	620105196	2000				
440104197	2000	640203196	2000				
440105196	2000	701076825	2000				
440105198	2000	702154554	2000				
440183198	2000	704292415	2000				
440202196	2000	706252135	2000				
440301197	2000	708076823	2000				
440301198	2000	709095624	2000				
440306198	2000	709232616	2000				
440306198	2000	710072638	2000				
440401194	2000	712050176	2000				
440582198	2000	777021056	2000				
440825194	2000	809066828	2000				
440825195	2000	811142959	2000				
440825195	2000	812272615	2000				
440825195	2000	901150715	2000				
440825195	2000	905172952	2000				
440825195	2000	911290410	2000				
440825195	2000	990923	2000000				
440825195	2000	A835304	4000				
440825196	2000	A8422551	80000				
440825196	2000	A8447767	2000				
440825196	2000	C301025	2000				
440825196	2000	C3891362	4000				
440825196	2000	D5964130	2000				
440825196	2000	E0101102	4000				
440825196	2000	E3958152	2000				
440825196	2000	G28719576	6000				
440825196	2000	G6053164	12000				
440825196	2000	G640323	2000				
440825197	2000	GS030217B	10000				
440825197	2000	GS037966B	2000				
440825197	2000	IS2498059	8000				

DESPATCH/COLLECTION OF SHARE CERTIFICATE(S) AND REFUND MONIES

White Application Forms

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **White** Application Forms and have indicated on their Application Forms that they wish to collect their refund cheque(s) (if any) and/or share certificate(s) (where applicable) in person, may collect their refund cheque(s) (if any) and/or share certificate(s) (where applicable) from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 12 June 2012. Applicants being individuals cannot authorise any other person to make collection on their behalf. Corporate applicants must attend by their authorised representatives bearing letters of authorization from their corporation stamped with their company chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. For applicants who do not collect their refund cheque(s) (if any) and/or share certificate(s) (where applicable) within the time period specified for collection, the refund cheque(s) (if any) and/or share certificates (where applicable) will be despatched promptly thereafter by ordinary post to the address as specified in their respective Application Forms at their own risk on Tuesday, 12 June 2012.

For applicants who have applied for less than 1,000,000 Hong Kong Offer Shares or 1,000,000 Hong Kong Offer Shares or more but have not indicated on their Application Forms that they will collect their refund cheque(s) (if any) and share certificate(s) (where applicable) in person, or if their application is rejected, not accepted, or accepted in part only, or if the conditions of the Hong Kong Public Offer are not fulfilled in accordance with the section headed "Structure of the Global Offering – Conditions of the Global Offering" in the Prospectus or if their application is revoked or any allotment pursuant thereto has become void, their share certificate(s) (where applicable) and/or refund cheque(s) (if any) in respect of the application monies or the appropriate parts thereof, together with the related brokerage, Stock Exchange trading fee, and SFC transaction levy, if any, (without interest) will be sent to the address as specified in their Application Forms on Tuesday, 12 June 2012 by ordinary post and at their own risk.

White Form eIPO Applications

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated White Form eIPO Service Provider through the designated website at **www.eipo.com.hk** and whose applications are wholly or partially successful, may collect their share certificate(s) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 12 June 2012. For applicants who do not collect their share certificate(s) personally within the time specified for collection, their share certificate(s) will be sent to the address specified in their application instructions to the designated White Form eIPO Service Provider through the designated website at **www.eipo.com.hk** promptly thereafter by ordinary post and at their own risk on Tuesday, 12 June 2012.

For applicants who have applied for less than 1,000,000 Hong Kong Offer Shares, their share certificate(s) will be sent to the address as specified in their application instructions to the designated White Form eIPO Service Provider through the designated website at **www.eipo.com.hk** on Tuesday, 12 June 2012 by ordinary post and at their own risk.

For applicants who have paid application monies from a single bank account, e-Refund payment instructions (if any) will be despatched to the application payment account on or before Tuesday, 12 June 2012. For applicants who have used multiple bank accounts to pay the application monies, refund cheque (if any) will be despatched to the address as specified in their **White Form eIPO** application on or before Tuesday, 12 June 2012, by ordinary post and at their own risk.

Yellow Application Forms

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **Yellow** Application Forms and have indicated on their Application Forms that they wish to collect their refund cheque(s) (if any) in person, may collect their refund cheque(s) (if any) from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 12 June 2012.

For applicants who have applied for less than 1,000,000 Hong Kong Offer Shares, or 1,000,000 Hong Kong Offer Shares or above and have not indicated on their Application Forms that they will collect their refund cheque(s) (if any) in person, or they do not collect their refund cheque(s) (if any) in person within the time specified for collection where they have indicated on their **Yellow** Application Forms that they wish to collect such in person, or if their application is rejected, not accepted or accepted in part only, or if the conditions of the Hong Kong Public Offer are not fulfilled in accordance with the section headed "Structure of the Global Offering – Conditions of the Global Offering" in the Prospectus, or if their application is revoked or any allotment pursuant thereto has become void, their refund cheque(s) (if any) in respect of the application monies or the appropriate parts thereof, together with the related brokerage, Stock Exchange trading fee, and SFC transaction levy, if any, (without interest) will be sent to the address as specified in their Application Forms on Tuesday, 12 June 2012 by ordinary post and at their own risk.

DEPOSIT OF SHARE CERTIFICATES INTO CCASS AND REFUND OF APPLICATION MONIES

For applicants who have applied for the Hong Kong Offer Shares on **Yellow** Application Forms or by giving **Electronic Application Instructions** to HKSCC on his or her behalf, share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by them on Tuesday, 12 June 2012, or in the event of a contingency situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants who have applied through a designated CCASS Participant (other than a CCASS Investor Participant) using **Yellow** Application Forms or by giving **Electronic Application Instructions** to HKSCC, for Hong Kong Offer Shares to be credited to the stock account of their designated CCASS Participant (other than a CCASS Investor Participant), they can check the number of Hong Kong Offer Shares allotted to them and the amount of refund monies (if any) payable to them with that CCASS Participant.

Applicants who have applied as a CCASS Investor Participant can check the number of Hong Kong Offer Shares allotted to them and the amount of refund monies (if any) payable to them via the CCASS Phone System or the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to their CCASS Investor Participant stock accounts and the amount of refund monies to their designated bank accounts. HKSCC will also make available to each CCASS Investor Participant an activity statement showing the number of Hong Kong Offer Shares credited to each applicant's CCASS Investor Participant stock account and the amount of refund monies (if any) credited to each applicant's designated bank account. Each applicant should check the announcement published by the Company and report any discrepancies to HKSCC or HKSCC Nominees before 5:00 p.m. on Tuesday, 12 June 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees.

VALIDITY OF TITLE AND RECEIPTS FOR APPLICATION MONIES PAID

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 13 June 2012 provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms at or before 8:00 a.m. on Wednesday, 13 June 2012. For more information, please refer to the section headed "Underwriting – Underwriting arrangements and expenses – Hong Kong Public Offer – Grounds for termination" in the Prospectus. Investors who trade Shares on the basis of publicly available allocation details or prior to the receipt of the share certificates do so entirely at their own risk. The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid.

PUBLIC FLOAT

Immediately following completion of the Global Offering and assuming the Over-allotment Option is not exercised, the number of Shares in the hands of the public represents at least 25% of the Company's enlarged issued share capital. Accordingly, the Company confirms that following completion of the Global Offering, the number of Shares in the hands of the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all respects at 8:00 a.m. on Wednesday, 13 June 2012, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 13 June 2012. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 695.

By Order of the Board of
Dongwu Cement International Limited
Xie Yingxia
Chairman

Hong Kong, 12 June 2012

As at the date of this announcement, the executive Directors are Ms. Xie Yingxia, Mr. Jin Chungen and Mr. Yang Bin; the non-executive Director is Mr. Tseung Hok Ming; and the independent non-executive Directors are Mr. Cao Kuangyu, Mr. Cao Guoqi and Mr. Lee Ho Yiu Thomas.

Please also refer to the published version of this announcement in The Standard (in English) and Hong Kong Economic Journal (in Chinese).