

HONG KONG PUBLIC OFFER – YELLOW FORM 香港公開發售—黃表

Please use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發行所發的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口，請使用本申請表格。

NOTE: Unless otherwise defined herein, terms used in this Application Form bear the same meanings as defined in the prospectus of Dongwu Cement International Limited (the "Company") dated 1 June 2012 (the "Prospectus").
注意: 除本申請表格另行界定外，本申請表格所用詞彙與東吳水泥國際有限公司(「本公司」)於二零一二年六月一日刊發的招股章程(「招股章程」)所界定者具有相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.
香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the White and Green Application Forms, the Prospectus and the other documents specified in the section headed "Documents delivered to the Registrar of Companies in Hong Kong and available for inspection" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the laws of Hong Kong), The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.
本申請表格連同白色及綠色申請表格各一份、招股章程及招股章程附錄六中「送呈香港公司註冊處及備查文件」一節所列的其他文件，已遵照香港法例第32章公司條例第342C條的規定，向香港公司註冊處登記。證券及期貨事務監察委員會(「證監會」)及香港公司註冊處對任何上述文件的內容概不負責。

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the Securities Act or the applicable laws of other jurisdictions.
本申請表格或招股章程所載任何內容概不構成出售要約或要約購買之邀請，而在任何作出有要約、邀請或出售即屬違法之司法權區內，概不得出售任何香港發售股份。本申請表格及招股章程不得於美國境內直接或間接派發，而此項申請亦不是在美國出售股份之要約。香港發售股份未曾亦不會根據一九三三年美國證券法(經修訂)(「證券法」)登記，除根據或獲豁免證券法的登記規定外，概不可供提呈發售或出售。香港發售股份的香港公開發售將不會在美國提出。本申請表格及招股章程不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致予閣下本人，任何發送或派發或複製本申請表格或招股章程之全部或部分均屬未經授權。如未能遵守此項指示，可能違反證券法或其他司法權區之適用法律。

Please staple your payment here 請將股款緊釘在此



DONGWU CEMENT INTERNATIONAL LIMITED 東吳水泥國際有限公司 (incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

- Number of Offer Shares : 125,000,000 Shares (comprising 75,000,000 new Shares to be offered by the Company and 50,000,000 Sale Shares to be offered by the Selling Shareholder, subject to the Over-allotment Option)
- Number of International Placing Shares : 112,500,000 Shares (comprising 62,500,000 new Shares to be offered by the Company and 50,000,000 Sale Shares to be offered by the Selling Shareholder, subject to re-allocation and the Over-allotment Option)
- Number of Hong Kong Offer Shares : 12,500,000 Shares (subject to re-allocation)
- Maximum Offer Price : HK\$1.28 per Offer Share, payable in full on application in Hong Kong dollars, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% and subject to refund
- Nominal value : HK\$0.01 per Share
- Stock code : 695

全球發售

- 發售股份數目 : 125,000,000股股份(包括本公司將提呈發售的75,000,000股新股份及售股股東將提呈發售的50,000,000股銷售股份，視乎超額配股權行使與否而定)
- 國際配售股份數目 : 112,500,000股股份(包括本公司將提呈發售的62,500,000股新股份及售股股東將提呈發售的50,000,000股銷售股份，可予重新分配及視乎超額配股權行使與否而定)
- 香港發售股份數目 : 12,500,000股股份(可予重新分配)
- 最高發售價 : 每股發售股份1.28港元，須於申請時以港元繳足，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，多收款項可予退還
- 面值 : 每股股份0.01港元
- 股份代號 : 695

Application Form for Hong Kong Offer Shares 香港發售股份申請表格

Applications will be accepted until 12:00 noon on Wednesday, 6 June 2012

You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly in ink and sign your name(s) on this page.

截止接受申請時間為二零一二年六月六日(星期三)中午十二時正。閣下必須細閱本申請表格所附的條件及指示。本申請表格各適用部分必須以墨水筆或原子筆全部清楚填妥，及在本頁簽署，方為有效。

To: Dongwu Cement International Limited
Guotai Junan Capital Limited
Guotai Junan Securities (Hong Kong) Limited
The Hong Kong Underwriters

致: 東吳水泥國際有限公司
國泰君安證券有限公司
國泰君安證券(香港)有限公司
香港包銷商

I/We: apply for the number of Hong Kong Offer Shares set out in this Application Form, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association; enclose payment in full for Hong Kong Offer Shares applied for, calculated at the maximum Offer Price of HK\$1.28 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund; undertake and agree to accept the number of Hong Kong Offer Shares applied for, or any lesser number allotted to me/us pursuant to this application; declare that this is the only application made and the only application intended by me/us to be made whether on a White or Yellow Application Form or by giving Electronic Application Instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under White Form eIPO (www.eipo.com.hk), to benefit me/us or the person(s) for whose benefit I am/we are applying; understand that this declaration and representation will be relied upon by the Company, the Directors, the Sole Global Coordinator, the Bookrunner, the Lead Manager, the Hong Kong Underwriters and their respective agents or nominees in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application; authorize the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allotted to me/us and (subject to the terms and conditions set out on the pages attached to this Application Form) to deposit the relevant share certificate(s) directly into CCASS for the credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant; request that any refund cheque(s) (if any) be made payable to me or, in the case of joint applicants, the first-named person in this Application Form; and (subject to the terms and conditions set out on the pages attached to this Application Form) to send any refund cheque(s) (if any) by ordinary post at my/our first-named person (in case of joint applicants) to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and the Prospectus); have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them and I am/we are aware of the restrictions on the Hong Kong Public Offer described in the Prospectus; represent, warrant and undertake that Hong Kong Offer Shares have not been and will not be registered under the Securities Act and I am/we are outside the United States (within the definition of Regulation S) when completing and submitting this Application Form and I am/we are not a United States person (as defined in Regulation S under the Securities Act); represent, warrant and undertake that I am not/we are not each of us is not, and none of the persons for whose benefit I am/we are applying is, a person the allotment of or an application of Hong Kong Offer Shares to or for whose benefit this application is made would require the Company, the Directors, the Sole Sponsor, the Sole Global Coordinator, the Bookrunner, the Lead Manager and/or the Hong Kong Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; represent, warrant and undertake that I am not/we are not each of us is not, and none of the persons to whose benefit I am/we are applying is, restricted by any applicable laws of Hong Kong or elsewhere for making this application or paying application monies hereby payable; and undertake, confirm and declare that I/we and the person(s) for whose benefit I am/we are making this application have not applied for or taken up or indicated an interest in and will not apply for or take up or indicate interest in, and have not received or been placed or allotted (including conditionally and/or provisionally) any International Placing Shares or otherwise participated in the International Placing.

本人/吾等: 按照招股章程及本申請表格的條款及條件，並在組織章程大綱及公司章程的規限下，申請認購本申請表格所載數目的香港發售股份；夾附申請認購香港發售股份(按每股發售股份最高發售價1.28港元計算)所需的全數股款(另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)，多收款項可予退還；承諾及同意接受獲配發的香港發售股份數目，或本人/吾等獲配發的任何較少數目的香港發售股份；聲明是須填請本人/吾等為本人/吾等的利益，或本人/吾等為其利益提出申請的人士的利益而以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或使用白表eIPO(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示所提出及擬提出的唯一申請；明白本公司、董事、獨家全球協調人、賬簿管理人、牽頭經銷人及香港包銷商及彼等各自的代理或代名人將依賴本聲明及陳述，以決定是否就本申請配發任何香港發售股份；授權本公司將香港結算代理人的名稱列入本公司股東名冊，登記為任何配發予本人/吾等的香港發售股份的持有人，並(須受本申請表格附頁所載的條款及條件所限)，將有關股票直接存入中央結算系統，以記存於本人/吾等的中央結算系統投資者戶口持有人股份戶口或本人/吾等指定的中央結算系統參與者的股份戶口；明白本公司、董事、獨家全球協調人、賬簿管理人、牽頭經銷人及香港包銷商須遵守條款及條件所附本申請表格所填地址以普通郵遞方式寄發任何退款支票(如有)予本人/吾等(如屬聯名申請人排名的申請人，郵遞風險概由本人/吾等承擔(除非本人/吾等申請認購1,000,000股或以上香港發售股份，並已於本申請表格表明擬按本申請表格及招股章程所述程序親自領取任何退款支票)；已細閱本申請表格附頁及招股章程所載的條款、條件及申請手續，並同意受其約束，且本人/吾等得悉招股章程所述對香港公開發售的限制；聲明、保證及承諾香港發售股份並無且將來也不會根據證券法登記，而本人/吾等同意及提交本申請表格時為身處美國境外(按S規則的定義)且並非美國人士(按證券法S規則之定義)；聲明、保證及承諾本人/吾等/吾等任何一方以及本人/吾等為其利益提出申請的人士獲配發或申請認購香港發售股份或其利益而提出此項申請，不會導致本公司、董事、獨家全球協調人、賬簿管理人、牽頭經銷人及/或香港包銷商須遵守香港任何何地區的任何法律或法規的任何規定(不論是否具法律效力)；同意本申請、申請獲接納以及由此訂立的合同，將受香港法律管轄，並按其詮釋；聲明、保證及承諾本人/吾等/吾等任何一方及本人/吾等為其利益提出申請的人士並無就提出本申請或支付此項須付的申請款項受任何香港或其他地區的適用法律所限；及承諾、確認及聲明本人/吾等及本人/吾等為其利益提出申請的人士並無申請或認購或表示有意認購，且將不會申請或認購或表示有意認購或不會收到或獲配或分配(包括有條件及/或暫定)任何國際配售股份，或以其他方式參與國際配售。

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: D 日 M 月 Y 年

For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交

Broker No. 經紀號碼				
Broker's Chop 經紀印章				

Warning: It is important that you read the conditions and application procedures overleaf. You must complete this Application Form in English (except for Chinese name) unless otherwise stated and follow the application procedures overleaf, otherwise the application is liable to be rejected. All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected. You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected. Only one application may be made for the benefit of any person on a White or Yellow Application Form or by way of giving Electronic Application Instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under White Form eIPO (www.eipo.com.hk), applications made by one applicant on either a White or Yellow Application Form or by way of giving Electronic Application Instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under White Form eIPO for more than 50% of Hong Kong Offer Shares being initially offered for subscription (details of which are set out in the terms and conditions of this Application Form), and applications where cheques or banker's cashier orders are dishonoured upon first presentation will be rejected. You may be prosecuted if you make a false declaration.

警告: 閣下必須細閱背頁的條件及申請手續。閣下必須以英文填寫本申請表格(中文姓名除外)及遵照背頁的申請手續，否則申請可被拒絕受理。除另有指明者外，閣下必須以英文填寫本申請表格(中文姓名除外)及遵照背頁的申請手續，否則申請可被拒絕受理。本申請表格內所有適用空格均必須填妥，否則申請可被拒絕受理。本申請表格內所有適用空格均必須填妥，否則申請可被拒絕受理。閣下必須親自簽署本申請表格，不得以個人印章代替，否則申請可被拒絕受理。閣下僅能就任何一人之利益作出一次申請，以白色或/或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或使用白表eIPO(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示為任何人的利益作出一次申請，以白色或/或黃色申請表格或/或透過中央結算系統向香港結算發出電子認購指示或透過中央結算系統向香港結算發出電子認購指示作出申請認購超過50%香港發售股份，且有關詳情載於本申請表格之條款及條件)的香港發售股份的50%，以及支票或銀行本票於首次過戶時不獲兌現的申請，均會被拒絕受理。閣下如作出虛假聲明，可能會受檢控。

Please use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.
如欲以香港結算代理人的名義獲發行所配發的香港發售股份，並直接存入中央結算系統，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口，請使用本申請表格。

Number of Hong Kong Offer Shares applied for (not more than 6,250,000 Shares)
申請香港發售股份數目 (不多於6,250,000股股份)

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Cheque/banker's cashier order number
支票/銀行本票號碼

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Total amount of payment
付款總額

HK\$	港元
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Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱*

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* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of Communications (Nominee) Co. Ltd. - Dongwu Cement Intl Public Offer".
支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明收款人為「交通銀行(代理人)有限公司－東吳水泥國際公開發售」。

The following are to be completed in **BLOCK** letters in English in ink, except as stated otherwise. Joint applicants should give one address of the first-named applicant only. 除另有說明外，請用墨水筆或原子筆以英文正楷填寫以下各項。聯名申請人只須填寫排名首位申請人的地址。

Your name in English
閣下之英文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name in Chinese
閣下之中文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your occupation (in English)
閣下之職業(以英文填寫)

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Your Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. (Please delete as appropriate)
閣下的香港身份證號碼/護照號碼/香港商業登記號碼*(請刪去不適用者)

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Names of all other joint applicants in English (if any)
所有其他聯名申請人之英文姓名/名稱(如有)

(1) -----
(2) -----
(3) -----

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants (Please delete as appropriate)**
所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼**(請刪去不適用者)

(1) -----
(2) -----
(3) -----

Your address (in English) and telephone number (joint applicants should give the address and the telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted)
閣下之地址(以英文填寫)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)(只接受香港地址)

Telephone Number 電話號碼

For nominee(s): Please provide an account number or identification code for each (joint) beneficial owner (or, in the case of joint beneficial owners, for each joint beneficial owner).
由代名人遞交：請填寫每名(聯名)實益擁有人(或如屬聯名實益擁有人，則為各聯名實益擁有人)的賬戶號碼或識別編碼。

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If you are a nominee, the account number or identification code for each beneficial owner (or, as the case may be, joint beneficial owners) must be provided. If you do not complete this section, this application will be treated as being made for your own benefit.
如閣下為代名人，必須填寫各實益擁有人(或聯名實益擁有人，視乎情況而定)的賬戶號碼或識別編碼。若無填寫本部分，則是項申請將視作為閣下本身利益提出。

- ** (a) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf.
如閣下為中央結算系統投資者戶口持有人，就本申請而言僅會接納香港身份證號碼(倘閣下為個人)或香港商業登記號碼(倘閣下為法人團體)。請參閱頁「申請手續」一節第2段。
- (b) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card number, if you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers or (if they are bodies corporate) their Hong Kong Business Registration numbers.
閣下透過指定的中央結算系統投資者戶口持有人(除中央結算系統投資者戶口持有人外)提出申請並持有香港身份證，請填寫閣下的香港身份證號碼；否則，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。全部聯名申請人(倘彼等為個人)必須提供香港身份證號碼，或護照號碼(如適用)，或香港商業登記號碼(倘彼等為法人團體)。
- (c) Your Hong Kong Identity Card number/passport number/Hong Kong Business Registration number will be used for checking the validity of this Application Form and such data will be transferred to third parties for such purpose.
閣下的香港身份證號碼/護照號碼/香港商業登記號碼將用作核實本申請表格是否有效，而有關資料將會轉交第三方以辦理上述事項。
- (d) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque(s), if any.
閣下所填寫的閣下(如屬聯名申請人，則排名首位的申請人)的香港身份證號碼/護照號碼的部分字樣，可能會印列在閣下的退款支票(如有)。該等資料亦可能會轉交第三方以辦理退款。閣下的銀行在兌現閣下的退款支票前，可能會要求核實閣下的香港身份證號碼/護照號碼。不正確填寫香港身份證號碼/護照號碼，可能會導致閣下的退款支票(如有)延遲兌現或失效。

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and wish to collect refund cheque(s) (if any) personally from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the date of collection of refund cheques (if any) which is expected to be on 12 June 2012, should mark a "✓" in the box on the left. Please see the section overleaf headed "Refund of your application money" for details of when, where and how to collect your refund cheque(s) (if any).
申請人如申請1,000,000股或以上香港發售股份，並擬於領取退款支票(如有)日期(預計為二零一二年六月十二日)親往本公司的香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取退款支票(如有)，請在左方空格內填上「✓」號。有關領取退款支票(如有)的時間、地點及方法詳情，見背頁「退回申請股款」一節。

DETAILS FOR CCASS PARTICIPANT
中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED
此空格必須填寫妥當

Participant ID of the designated CCASS Participant or CCASS Investor Participant
指定中央結算系統參與者或中央結算系統投資者戶口持有人之參與者編號

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For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱之公司印鑑。

(See paragraph 2 in the section "How to make your application" overleaf)
(請參閱頁「申請手續」一節第2段)

For bank use 此欄供銀行填寫

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in **BLOCK** letters in English
請以英文正楷字母抄寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址



DONGWU CEMENT INTERNATIONAL LIMITED

東吳水泥國際有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Terms and conditions of your application

Unless otherwise stated, capitalised terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a **firm**, the application must be in the name(s) of the individual member(s), not in the name of the firm.
- If you are a **body corporate**, this Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
- Save for the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of the Shares or of shares of any of the Company's subsidiaries;
 - the chief executive or a director of the Company or any of the Company's subsidiaries;
 - a connected person (as defined in the Listing Rules) of the Company or any of the Company's subsidiaries or a person who will become a connected person of the Company or any of the Company's subsidiaries immediately upon completion of the Global Offering and the Capitalization Issue;
 - an associate (as defined in the Listing Rules) of any of the above;
 - have been allocated or have applied for International Placing Shares under the International Placing; or
 - otherwise participated in the International Placing or indicated an interest in International Placing Shares.
- You cannot apply for any Hong Kong Offer Shares if you are or any person(s) for whose account or benefit you are applying is/are:
 - a legal or natural person of the PRC (except qualified domestic institutional investors);
 - within the United States or a United States person (as defined in Regulation S under the Securities Act); or
 - a person who does not have a Hong Kong address.
- The total number of joint applicants may not exceed four.

B. If you are a nominee

If you are a nominee, you may make an application by (i) giving **Electronic Application Instructions to HKSCC via CCASS** (if you are a CCASS Participant); or (ii) by using a **White or Yellow Application Form** and lodge more than one application in your own name if each application is made on behalf of different beneficial owners. In the box on this Application Form marked "For nominee(s)", you must include, for each beneficial owner (or, in the case of joint beneficial owners, for each such beneficial owner):

- an account number; or
- some other identification code.

If you do not include this information, the application will be treated as being made for your benefit.

As a nominee, you are deemed to have warranted that you are duly authorized to sign this Application Form on behalf of the relevant beneficial owner(s) and agreed to disclose personal data relating to such beneficial owner(s) on the terms set out in section F and the section entitled "Personal data" below.

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

Multiple applications or suspected multiple applications are liable to be rejected. Save in the case of applications made by nominees in accordance with section B above, all of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together or any of your joint applicants:

- make more than one application (whether individually or jointly with others) on a **White or Yellow Application Form(s)** or by giving **Electronic Application Instructions to HKSCC via CCASS** or to the White Form eIPO Service Provider under **White Form eIPO (www.eipo.com.hk)**;
- both apply (whether individually or jointly with others) on one **White Application Form** and one **Yellow Application Form** or on one **White or Yellow Application Form(s)** and give **Electronic Application Instructions to HKSCC via CCASS** or to the designated White Form eIPO Service Provider under **White Form eIPO (www.eipo.com.hk)**;
- apply (whether individually or jointly with others) on one **White or Yellow Application Form(s)** or by giving **Electronic Application Instructions to HKSCC via CCASS** or to the designated White Form eIPO Service Provider under **White Form eIPO (www.eipo.com.hk)** for more than 6,250,000 Shares, being 50% of the Shares initially being offered for subscription under the Hong Kong Public Offer as more particularly described in the section headed "Structure of the Global Offering"; or
- have indicated an interest in or have been or will be placed with International Placing Shares under the International Placing.

Save as referred to above, all of your applications will also be liable to be rejected as multiple applications if more than one application on a **White or a Yellow Application Form** or by giving **Electronic Application Instructions to HKSCC** or the designated White Form eIPO Service Provider under **White Form eIPO (www.eipo.com.hk)** is made for your benefit. If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company.

then the application will be treated as being made for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of the company; and/or
- control more than half of the voting power of the company; and/or
- hold more than half of the total share capital of the company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares - Pools A and B

The 12,500,000 Hong Kong Offer Shares available under the Hong Kong Public Offer (without taking into account of any reallocation of Offer Shares between the International Placing and the Hong Kong Public Offer) will be divided equally into two pools: pool A and pool B. The Hong Kong Offer Shares in pool A will initially consist of 6,250,000 Shares and will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount (excluding amounts of brokerage and stock exchange trading fee and SFC transaction levy) of more than HK\$5 million and up to the total value of pool B. You should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If Hong Kong Offer Shares in one pool (but not both pools) are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. You can only receive an allocation of Hong Kong Offer Shares from either pool A or pool B but not from both pools and may only apply for Hong Kong Offer Shares in either pool A or pool B. In addition, multiple applications or suspected multiple applications within either pool or between pools, and any application for more than 50% of the 12,500,000 Shares initially comprised in the Hong Kong Offer Shares (that is 6,250,000 Hong Kong Offer Shares) are liable to be rejected. No applications will be accepted from applicants applying for more than the total number of Hong Kong Offer Shares originally allocated to each pool (being 6,250,000 Shares). Allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offer, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offer. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants. Allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the balloting may not receive any Hong Kong Offer Shares.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but have not withdrawn their application(s) in accordance with the procedure(s) to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and other circumstances set out below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct and authorize** the Company and/or the Sole Global Coordinator (or their respective agents or nominees) to execute any transfer forms, contract notes and other documents on your behalf and to do on your behalf all things necessary to effect the registration of any Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees, as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake** to sign all documents and to do all things necessary to enable the name of HKSCC Nominees to be registered as the holder of Hong Kong Offer Shares allocated to you, and as required by the Articles of Association;
- agree** that any Hong Kong Offer Shares to be allotted to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant in accordance with your instruction on the Application Form;
- agree** that each of HKSCC and HKSCC Nominees reserves the right (1) **not to accept** any or part of such allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees or **not to accept** such allotted Hong Kong Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are a joint applicant, to the first named applicant) at your own risk and costs; and (3) to cause such allotted Hong Kong Offer Shares to be registered in your name (or if you are a joint applicant, to the first named applicant) and in such a case, to post the share certificate(s) for such allotted Hong Kong Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;
- agree** that each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees;
- agree** that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
- agree** that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;

- authorize** the Company to enter into a contract on your behalf with each of the Directors and officers whereby each such Director and officer undertakes to observe and comply with his obligations to the Shareholders as stipulated in the Articles of Association;
- warrant** the truth and accuracy of the information contained in your application;
- agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- confirm** that you have received and/or read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and will not rely on any other information or representations concerning the Company save as set out in any supplement to the Prospectus;
- agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- (if the application is made for your own benefit) **warrant** that this is the only application which will be made for your benefit on a **White or Yellow Application Form** or by giving **Electronic Application Instructions to HKSCC via CCASS** or to the designated White Form eIPO Service Provider through **White Form eIPO (www.eipo.com.hk)**;
- (if you are an agent for another person) **warrant** that this is the only application which will be made for the benefit of that other person, on a **White or Yellow Application Form** or by giving **Electronic Application Instructions to HKSCC via CCASS** or to the designated White Form eIPO Service Provider through **White Form eIPO (www.eipo.com.hk)**, and that you are **duly authorized to sign this Application Form** as that other person's agent;
- undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up or indicate interest in any International Placing Shares in the International Placing, nor otherwise participate in the International Placing;
- agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- represent, warrant and undertake** that Hong Kong Offer Shares have not been and will not be registered under the Securities Act and you are **outside** the United States when completing and submitting this Application Form and are not and none of the other person(s) for whose benefit you are applying, is a United States person (as defined in Regulation S under the Securities Act);
- agree to disclose** to the Company its Hong Kong Share Registrar, receiving banker, the Sole Sponsor, the Sole Global Coordinator, the Bookrunner, the Lead Manager and the Hong Kong Underwriters and their respective officers, advisers and agents any personal data or information which they require about you or the person(s) for whose benefit you have made this application;
- agree** with the Company and each Shareholder of the Company, and the Company agrees with each Shareholder, to observe and comply with the Companies Ordinance, the Memorandum of Association and the Articles of Association;
- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
- undertake and agree** to accept Hong Kong Offer Shares applied for, or any lesser number allocated to you under this application;
- authorize** the Company to place the name of HKSCC Nominees on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or the Company's agents to send any refund cheque (if any) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on this Application Form (unless you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in this Application Form your wish to collect your refund cheque (if any) in person between 9:00 a.m. and 1:00 p.m. on Tuesday, 12 June 2012 from Computershare Hong Kong Investor Services Limited);
- undertake and agree** that these declarations and representations will be relied upon by the Company, the Sole Sponsor, the Sole Global Coordinator, the Bookrunner, the Lead Manager and the Hong Kong Underwriters in deciding whether or not to allocate any Hong Kong Offer Shares in response to your application;
- agree** that the Company, the Sole Sponsor, the Sole Global Coordinator, the Bookrunner, the Lead Manager, the Hong Kong Underwriters and any of their respective directors, officers, employees, agents or advisers and any other parties involved in the Global Offering are liable only for and that you have only relied upon, the information and representations contained in the Prospectus and any supplement to the Prospectus; and
- agree** with the Company and each of your Shareholders that our Shares are freely transferable by the holder thereof.

The Company, the Sole Sponsor, the Sole Global Coordinator, the Bookrunner, the Lead Manager, the Hong Kong Underwriters and their respective directors and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

G. Power of attorney

If your application is made through a duly authorized attorney, the Company, the Sole Global Coordinator, the Bookrunner and the Lead Manager (or their respective agents and nominees) as the Company's agent(s), may accept it at their absolute discretion, and subject to any conditions you may think fit, including production of evidence of the authority of your attorney.

H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Company (acting for itself and on behalf of the Selling Shareholder) and the Sole Global Coordinator (acting for itself and on behalf of other Underwriters) on or around Thursday, 7 June 2012 and, in any event, not later than 6:00 p.m. (Hong Kong time) on Monday, 11 June 2012. Applicants for Hong Kong Offer Shares are required to pay, on application, the maximum offer price of HK\$1.28 for each Offer Share together with a brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% subject to refund if the Offer Price should be lower than HK\$1.28. The final Offer Price will be announced on Tuesday, 12 June 2012 (a) in The Standard (in English) and the Hong Kong Economic Journal (in Chinese) and (b) on the website of the Stock Exchange at www.hkexnews.hk and the website of our Company at www.dongwucement.com. The Sole Global Coordinator (acting for itself and on behalf of other Underwriters) may, with the consent of the Company (acting for itself and on behalf of the Selling Shareholder), reduce the number of Shares offered in the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$1.00 to HK\$1.28 per Offer Share) at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such a case, notice of the reduction in the indicative Offer Price range will be published in The Standard (in English) and the Hong Kong Economic Journal (in Chinese) and on the Stock Exchange's website at www.hkexnews.hk and our Company's website at www.dongwucement.com not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offer. If, for any reason, the Offer Price is not agreed between the Company (acting for itself and on behalf of the Selling Shareholder) and the Sole Global Coordinator (acting for itself and on behalf of other Underwriters) by 6:00 p.m. (Hong Kong time) on Monday, 11 June 2012, the Global Offering will not become unconditional and will lapse immediately.

Allotment of Hong Kong Offer Shares

Subject to the terms and conditions set out herein and in the Prospectus, no proceedings will be taken on applications for the Shares and no allotment of any such Shares will be made until after the closing of the application lists.

The Company expects to release and announce the Offer Price, the level of indication of interest in the International Placing, the level of applications of the Hong Kong Public Offer, the results of applications under the Hong Kong Public Offer and the basis of allotment of Hong Kong Offer Shares on Tuesday, 12 June 2012 and expects to announce these results on the Stock Exchange's website at www.hkexnews.hk and our Company's website at www.dongwucement.com. Results of allocations of the Hong Kong Public Offer, and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for Hong Kong Offer Shares" in the Prospectus on Tuesday, 12 June 2012.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

No receipt will be issued for sums paid upon application.

If your application is wholly or partially successful, your share certificate(s) will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Tuesday, 12 June 2012 or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):**
For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant:**
The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offer in the manner described in the section headed "How to apply for the Hong Kong Offer Shares" in the Prospectus on Tuesday, 12 June 2012. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 12 June 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of Hong Kong Offer Shares to your CCASS Investor Participant stock account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your CCASS Investor Participant stock account.

Share certificates will only become valid certificates of title provided that the Hong Kong Public Offer has become unconditional in all respects and not having been terminated in accordance with its terms, which is expected to be at 8:00 a.m. Wednesday, 13 June 2012. The Company will not issue temporary documents of title. In the event that the Offer Price is less than the price per Offer Share paid by you, the surplus application monies (including the related brokerage of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%) will be refunded to you without interest.

Circumstances in which you will not be allotted Hong Kong Offer Shares:
You may not be allotted Hong Kong Offer Shares:

- full discretion of the Company or its agents to reject or accept your application:**
The Company and the Sole Global Coordinator (as agent for the Company), or their respective agents or nominees, have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.

Please use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

2. **you will not receive any allotment if:**
- you make multiple applications or you are to have made suspected multiple applications;
 - you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest in, or have been or will be placed or allocated (including conditionally and/or provisionally) International Placing Shares under the International Placing;
 - your payment is not made correctly;
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;
 - your Application Form is not completed in accordance with the instruction as stated in this Application Form (if you apply by this Application Form);
 - the Company and/or the Sole Global Coordinator believe that by accepting your application, this would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed;
 - you apply for more than 50% of Hong Kong Offer Shares initially being offered in the Hong Kong Public Offer for subscription;
 - any of the Underwriting Agreements does not become unconditional; or
 - either of the Underwriting Agreements is terminated in accordance with its respective terms or otherwise.
- Note:* If either of the situations happens, the application will be rejected by the receiving banker and the attached cheque(s) will not be presented for clearance.
3. **your application is revoked or withdrawn:**
- By completing and submitting this Application Form, you agree that you cannot revoke your application on or before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong), except by means of one of the procedures referred to in the Prospectus. You may only revoke your application on or before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong), if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
- If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure(s) to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
- If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.
4. **your allotment of Hong Kong Offer Shares is void:**
- The allotment of Hong Kong Offer Shares to you, or to HKSCC Nominees, if made, will be void if the Listing Committee does not grant permission to list and deal in the Shares either:
- within three weeks from the closing date of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing date of the application lists.

Refund of your application money

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies, including the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. If the Offer Price as finally determined is less than HK\$1.28 per Offer Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) initially paid on application, the Company will refund to you the surplus application monies, together with the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% attributable to the surplus application monies, without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Sole Global Coordinator, cheques for applications for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared. Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you will be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor
Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.dongwucement.com as the date of collection of refund cheques(s). The date of collection is expected to be Tuesday, 12 June 2012.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. The maximum number of Hong Kong Offer Shares you can apply for is listed in the table below. **No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares up to 6,250,000 Hong Kong Offer Shares.** On application, you must pay the maximum offer price of HK\$1.28 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.
2. **You, as the applicant(s) must complete the form as indicated below and sign on the first page of this Application Form.** Only written signatures will be accepted.
- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):**
- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.
- If you are applying as an individual CCASS Investor Participant:**
- this Application Form must contain your name and Hong Kong Identity Card number; and
 - you must insert your participant I.D. in the appropriate box in this Application Form.
- If you are applying as a joint individual CCASS Investor Participant:**
- this Application Form must contain all joint CCASS Investor Participants' names and the Hong Kong Identity Card number of all the joint CCASS Investor Participants; and
 - your participant I.D. must be inserted in the appropriate box.
- If you are applying as a corporate CCASS Investor Participant:**
- this Application Form must contain your company name and Hong Kong Business Registration number; and
 - your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.
- Incorrect or omission of details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render your application invalid.
3. Each application must be accompanied by either a separate cheque or banker's cashier order.
4. Staple your cheque or banker's cashier order to this Application Form. You must pay for Hong Kong Offer Shares applied for by one cheque or by one banker's cashier order.
- If you pay by cheque, the cheque must:**
- be in Hong Kong dollars;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as that of the first-named applicant;
 - be made payable to "Bank of Communications (Nominee) Co. Ltd. - Dongwu Cement Int'l Public Offer";
 - be crossed "Account Payee Only";
 - not be post dated; and
 - each application must be accompanied by either a separate cheque or banker's cashier order.
- Your application will be rejected if your cheque:**
- does not meet all these requirements; or
 - is dishonoured upon its first presentation.

If you are an individual and opt for personal collection, you must not authorize any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services Limited) which must correspond with the information contained in this Application Form for collection of your refund cheque. If you are a corporate applicant and opt for personal collection, you must attend by your authorized representative bearing a letter of authorisation from such corporation stamped with your corporation's chop. Such authorized representative must produce at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund cheque(s) personally within the time specified for collection, they will be despatched to you to the address on this Application Form promptly thereafter by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on this Application Form that you will collect your refund cheque personally, your refund cheque will be sent to the address on this Application Form on Tuesday, 12 June 2012, by ordinary post and at your own risk.

It is intended that special efforts will be made to avoid undue delay in refunding application monies where appropriate.

Personal data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant and the holder of Hong Kong Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. **Reasons for the collection of your personal data**
- From time to time, it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.
- Failure to supply the requested data may result in your application for securities being rejected, delayed or the inability of the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of Hong Kong Offer Shares to which you are entitled. It is important that the holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.
2. **Purposes**
- The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
- processing of your application and refund cheque where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing the results of allocation of Hong Kong Offer Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong or elsewhere;
 - registering new issues or transfers into or out of the name of the holders of securities including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the register of holders of securities of the Company;
 - conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
 - establishing benefit entitlements of the holders of securities of the Company, such as dividends, rights issues and bonus issues;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and shareholder profiles;
 - making disclosures as required by laws, rules or regulations;
 - disclosing identities of successful applicants by way of an announcement or otherwise;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to the holders of securities and/or regulators and/or any other purpose to which the holders of securities may from time to time agree.
3. **Transfer of personal data**
- Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any of the following persons and entities:
- the Company or its appointed agents, such as financial advisers and receiving banker and overseas principal share registrar;
 - where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
 - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or its subsidiaries or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
 - the Stock Exchange, the SFC and any other regulatory or governmental bodies; and
 - any other person or entity with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.
4. **Access and correction of personal data**
- The Ordinance provides the applicant and the holder of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer.
- By signing this Application Form, you agree to all of the above.

If you pay by banker's cashier order:

- you must purchase the banker's cashier order, and have your name certified on the back by a person authorized by the bank. The name certified on the back of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name on the back of banker's cashier order must be the same as the name of the first-named applicant;
 - the banker's cashier order must be made payable to "Bank of Communications (Nominee) Co. Ltd. - Dongwu Cement Int'l Public Offer";
 - the banker's cashier order must be crossed "Account Payee Only";
 - the banker's cashier order must be in Hong Kong dollars; and
 - the banker's cashier order must not be post dated.
- Your application will be **rejected** if your banker's cashier order does not meet all these requirements.
5. Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches or sub-branches of Bank of Communications Co., Ltd. Hong Kong Branch:
- | Branch/Sub-branch Name | Address |
|---------------------------------|--|
| Hong Kong Island: | |
| Hong Kong Branch | 20 Pedder Street, Central |
| North Point Sub-branch | 442-444 King's Road, North Point |
| Kowloon: | |
| Mongkok Sub-branch | Shops A & B, G/F, Hua Chiao Commercial Centre, 678 Nathan Road |
| Cheung Sha Wan Plaza Sub-branch | Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road |
| New Territories: | |
| Tsuen Wan O Sub-branch | Shop 253-255, Metro City Shopping Arcade, Phase 1, Tsuen Kwan O |
| Tsuen Wan Sub-branch | G/F, Shop G9B-G11, Pacific Commercial Plaza, Bo Shek Mansion, 328 Sha Tsui Road, Tsuen Wan |
6. Your Application Form can be lodged at these times:
- | | |
|------------------------|-------------------------|
| Friday, 1 June 2012 | 9:00 a.m. to 5:00 p.m. |
| Saturday, 2 June 2012 | 9:00 a.m. to 1:00 p.m. |
| Monday, 4 June 2012 | 9:00 a.m. to 5:00 p.m. |
| Tuesday, 5 June 2012 | 9:00 a.m. to 5:00 p.m. |
| Wednesday, 6 June 2012 | 9:00 a.m. to 12:00 noon |
7. The latest time for lodging your application is 12:00 noon on Wednesday, 6 June 2012, or if the application lists are not open on that day then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not open if there is:
- a tropical cyclone warning signal number 8 or above, or
 - a "black" rainstorm warning signal
- in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 6 June 2012. Instead they will open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.
- Business day means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.
8. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 6 June 2012. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied	Amount payable on application HK\$
2,000	2,585.81	50,000	64,645.12	800,000	1,034,321.92
4,000	5,171.61	60,000	77,574.14	900,000	1,163,612.16
6,000	7,757.41	70,000	90,503.17	1,000,000	1,292,902.40
8,000	10,343.22	80,000	103,432.19	1,500,000	1,939,353.60
10,000	12,929.02	90,000	116,361.22	2,000,000	2,585,804.80
12,000	15,514.83	100,000	129,290.24	2,500,000	3,232,256.00
14,000	18,100.64	150,000	193,935.36	3,000,000	3,878,707.20
16,000	20,686.44	200,000	258,580.48	3,500,000	4,525,158.40
18,000	23,272.24	250,000	323,225.60	4,000,000	5,171,609.60
20,000	25,858.05	300,000	387,870.72	4,500,000	5,818,060.80
22,000	28,443.85	350,000	452,515.84	5,000,000	6,464,512.00
24,000	31,029.66	400,000	517,160.96	6,000,000	7,757,414.40
26,000	33,615.46	450,000	581,806.08	6,250,000 ⁽¹⁾	8,080,640.00
28,000	36,201.27	500,000	646,451.20		
30,000	38,787.07	600,000	775,741.44		
40,000	51,716.10	700,000	905,031.68		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

如欲以香港結算代理人的名義獲發行所配發的香港發售股份，並直接存入中央結算系統，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口，請用本申請表格。



DONGWU CEMENT INTERNATIONAL LIMITED

東吳水泥國際有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條款及條件

除另有指明者外，此等條款及條件所用詞彙具有招股章程所賦予的涵義。

甲. 申請人資格

- 閣下作為申請人及閣下為其利益提出申請的任何人士必須年滿18歲或以上，並須有香港地址。
- 閣下如為**商號**，則須以個別成員名義作出申請，而不是以商號的名義。
- 閣下如為**法人團體**，本申請表格須蓋上附有公司名稱的公司印鑑及由該法人團體正式授權的高級職員簽署，並須註明簽署人的職銜。
- 除獲上市規則批准的情況外，閣下或閣下為其利益提出申請的任何人士屬下列身份，則不得申請任何香港發售股份：
 - 股份或本公司任何附屬公司股份的現有實益擁有人；
 - 本公司或其任何附屬公司的最高行政人員或董事；
 - 本公司或其任何附屬公司關連人士(定義見上市規則)或緊隨全球發售及資本化發行完成後將成為本公司或其任何附屬公司關連人士的人士；
 - 上述任何人士的聯繫人士(定義見上市規則)；
 - 已獲分配或已申請國際配售的國際配售股份的人士；或
 - 以其他方式參與國際配售或表示有意認購國際配售股份的人士。
- 如閣下或閣下代其或其為其利益提出申請的任何人士屬下列身份，則不得申請任何香港發售股份：
 - 中國法人或自然人(合資格境內機構投資者除外)；
 - 於美國境內或美籍人士(定義見證券法S規例)；或
 - 並非香港地址的人士。
- 閣下聯名申請人總數不得超過四名。

乙. 聯名為代理人

如閣下為代理人，則如每份申請乃代表不同實益擁有人提出，閣下可以本身名義(透過中央結算系統向香港結算發出**電子認購指示**(如閣下為中央結算系統參與者)；或(ii)使用**白色或黃色**申請表格作出多於一份申請並遞交超過一份申請表格。在本申請表格上「由代理人遞交」一欄內，閣下必須為每名實益擁有人(或如屬聯名實益擁有人，則為該等實益擁有人各自)填寫：

- 賬戶號碼；或
- 若干其他身份識別號碼。

倘閣下並無填寫以上資料，則申請將視為以閣下之利益遞交。作為代理人，閣下被視為已保證閣下獲正式授權，代表有關實益擁有人簽署本申請表格，及同意按照下文已節及「個人資料」一節所載的條款披露該實益擁有人之個人資料。

丙. 僅可為閣下的利益(或閣下及閣下任何聯名申請人的利益)提交一份申請

重複申請或疑屬重複的申請可被拒絕受理。除代理人根據上文乙節所提出的申請外，如閣下或閣下連同閣下的聯名申請人、閣下的任何聯名申請人作出以下任何一項行為，則閣下的所有申請將被視為重複申請而可被拒絕受理：

- (不論個人或與他人聯名)以**白色或黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**或使用**白表eIPO(www.eipo.com.hk)**向白表eIPO服務供應商發出**電子認購指示**提出超過一份申請；
 - (不論個人或與他人聯名)同時以一份**白色**申請表格及一份**黃色**申請表格或以一份**白色或黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**或使用**白表eIPO(www.eipo.com.hk)**向白表eIPO服務供應商發出**電子認購指示**提出超過一份申請；
 - (不論個人或與他人聯名)以一份**白色或黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**或使用**白表eIPO(www.eipo.com.hk)**向白表eIPO服務供應商發出**電子認購指示**提出超過6,250,000股股份(即香港公開發售初步提早以供認購的股份的50%)，詳情載於「全球發售架構」一節；或
 - 已經表示有意認購或已經或將會獲配國際配售之國際配售股份。
- 除上文所述者外，如為閣下的利益以一份**白色或黃色**申請表格或向香港結算或透過白表eIPO(www.eipo.com.hk)向指定白表eIPO服務供應商發出**電子認購指示**遞交超過一份申請，則閣下的所有申請均將被視為重複而不予受理。如申請人為非上市公司，且：
 - 該公司主要從事證券買賣業務；及
 - 閣下對該公司行使法定控制權；則該申請將視為閣下之利益提出。
- 非上市公司指其股本證券並無在聯交所上市的公司。

一家公司之法定控制權指：

- 控制該公司董事會的組成；及/或
- 控制該公司半数以上投票權；及/或
- 持有該公司半数以上已發行股本(不包括任何無權分享超過某特定金額以外的溢利或資本分派的部分)。

丁. 香港發售股份的分配—甲組及乙組

香港公開發售項下可供認購的12,500,000股香港發售股份(並無計入國際配售與香港公開發售之間的任何發售股份重新分配)將平均分為兩組：甲組及乙組。甲組香港發售股份將初步包括6,250,000股股份，並將按公平基準分配予申請香港發售股份而總認購額(不包括經紀佣金、聯交所交易費及證監會交易費)為5,000,000港元或以下的成功申請人。乙組香港發售股份將初步包括6,250,000股股份，並將按公平基準分配予申請香港發售股份而總認購額(不包括經紀佣金、聯交所交易費及證監會交易費)超過5,000,000港元但不超過乙組總值的成功申請人。閣下務請留意，甲組及乙組的申請分配比例如有不同。倘若其中一組(並非兩組)香港發售股份認購不足，則多出的香港發售股份將轉撥至另一組以滿足該組的需求，並作相應分配。閣下僅獲配甲組或乙組的香港發售股份而不會兩者兼得，並且只可申請甲組或乙組的香港發售股份。此外，各組內或組別間的重複或疑屬重複申請以及超過香港公開發售初步包含的12,500,000股股份的50%(即6,250,000股香港發售股份)的任何申請，可被拒絕受理。申請人申請認購超過原分配予各組的香港發售股份總數(即6,250,000股股份)，將不予受理。分配予香港公開發售投資者的香港發售股份(甲組及乙組)，將純粹按所獲獲的香港公開發售的有效申請數目而定。每一組的分配標準可依據申請人有效申請的香港發售股份數目而有所不同。分配香港發售股份可能(如適用)涉及抽籤，即意味部分申請人獲分配的香港發售股份數目可能較其他申請同一數目香港發售股份的人士為高，而未獲抽中的申請人則可能不獲發任何香港發售股份。

戊. 補充資料

如招股章程須刊發任何補充文件，則已遞交申請的申請人可能會亦可能不會獲通知(視乎補充文件所載資料而定)，彼等可撤回其申請。倘申請人未獲知會或倘申請人已獲知會但未有根據所通知的手續撤回其申請，則所有已遞交的申請仍屬有效及可供接納。在上文及下文所載其他情況的規限下，申請一經提出即可撤回，而申請人應視作根據經補充的招股章程提出申請。

己. 填妥及遞交本申請表格的效用

- 本申請表格一經填妥及遞交，即表明閣下(如屬聯名申請人，即閣下共同及個別)代表本身或作為代理或代名人及閣下以代理或代名人身份代表的每位人士：
- 指示及授權本公司及/或獨家全球協調人(或其各自的代理或代名人)代表閣下簽署任何轉讓表格、合約單據及其他文件，並代表閣下辦理一切必要手續，根據公司章程的規定以香港結算代理人的名義登記任何閣下應分配的香港發售股份，及進行招股章程及本申請表格所述的各項安排；
 - 承諾簽署所有必需文件及辦理所有必需手續，以便香港結算代理人可按照公司章程的規定登記成為閣下所獲分配的香港發售股份的持有人；
 - 同意將閣下獲分配的香港發售股份以香港結算代理人的名義登記，並根據閣下於申請表格的指示直接存入香港結算運作的中央結算系統，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口；
 - 同意香港結算及香港結算代理人均保留權利(1)不接納任何或部分以香港結算代理人名義發行的該等已配發香港發售股份，或不接納該等已配發的香港發售股份存入中央結算系統；(2)安排從中央結算系統提取該等獲配發的香港發售股份，並轉往閣下(或閣下為聯名申請人，則指排在前位的申請人)名下，惟所屬風險及費用概由閣下自行承擔；及(3)安排該等已配發的香港發售股份以閣下的名義(或如閣下屬聯名申請人，則以排在前位申請人的名義)屆時獲配發的香港發售股份的股票將以普通郵遞方式寄往閣下之申請表格上所填地址，郵遞風險概由閣下自行承擔，或可供閣下親身領取；
 - 同意香港結算及香港結算代理人各自均可調整以香港結算代理人名義發行的已配發香港發售股份的數目；
 - 同意香港結算或香港結算代理人均毋須就未載於招股章程及本申請表格的資料及陳述負上任何責任；
 - 同意香港結算或香港結算代理人均毋須對閣下承擔任何責任；

- 授權本公司代表閣下與各董事及高級職員訂立合約，據此，該等董事及高級職員承諾遵守並符合公司章程內規定其須向股東履行的責任；
- 保證閣下申請表格所載資料真實準確；
- 倘香港境外任何地方的法例適用於閣下的申請，則閣下同意及保證已遵守一切有關法例，而本公司、董事、獨家保薦人、獨家全球協調人、賬簿管理人、牽頭經辦人及香港包銷商及彼等各自的任何高級職員、僱員或顧問不會因接納閣下的認購申請或閣下在本申請表格及招股章程所載條款及條件的權利與責任而採取的行動而違反香港境外的任何法例；
- 確認閣下已收到及/或閱覽一份招股章程，並僅依賴招股章程所載的資料及陳述提出閣下的申請，且不會信賴招股章程任何補充文件所載以外有關本公司的任何其他資料或陳述；
- 同意(在不影響閣下可能擁有的任何其他權利的情况下)閣下的申請一經接納，便不可因無意作出的失實陳述而將其撤銷；
- (倘申請以閣下為受益人提出)保證此申請為以閣下為受益人以**白色或黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**或使用**白表eIPO(www.eipo.com.hk)**向指定白表eIPO服務供應商發出**電子認購指示**提出的唯一申請；
- (倘閣下為其他人士的代理)保證此申請為以該名人士為受益人以**白色或黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**或**白表eIPO(www.eipo.com.hk)**向指定白表eIPO服務供應商發出**電子認購指示**作出的唯一申請，且閣下已獲正式授權以該名人士代理的身份簽署本申請表格；

- 承諾並確認閣下(倘申請以閣下為受益人提出)閣下為其利益提出本申請的人士並無申請或認購或表示有意認購或已經收到或獲配或分配(包括有條件及/或暫定)國際配售中的任何國際配售股份，亦不會申請或認購或表示有意認購國際配售中的任何國際配售股份，或以其他方式參與國際配售；
- 同意閣下的申請、申請獲接納及因而訂立的合約將受香港法例管轄按其詮釋；
- 聲明、保證及承諾香港發售股份未曾亦不會根據證券法登記，以及閣下於填寫及遞交本申請表格時身處美國境外，而閣下及閣下為其利益提出申請之其他人士皆並非美籍人士(定義見證券法下S規例)；
- 同意向本公司、香港證券登記處、收賬銀行、獨家保薦人、獨家全球協調人、賬簿管理人、牽頭經辦人及香港包銷商及彼等各自的高級職員、顧問及代理披露彼等所需有關閣下或閣下為其利益提出申請的人士的個人資料或其他資料；
- 與本公司及本公司各股東協定，且本公司亦與各股東協定遵守並符合公司章程、組織章程大綱及公司章程；
- (倘申請由代理代表閣下提出)保證閣下已經有效及不可撤回地賦予閣下的代理一切所需權力及授權以提出申請；
- 承諾並同意接受受申請香港發售股份或根據本申請向閣下分配較少數目的股份；

- 授權本公司將香港結算代理人的名稱列入本公司股東名冊，作為閣下所獲分配任何香港發售股份的持有人。受授權本公司及/或本公司代理將任何退款支票(如有)以普通郵遞方式按本申請表格上所示地址寄予閣下(如屬聯名申請人)本申請表格上排名的申請人，郵遞風險概由閣下自行承擔，惟倘閣下申請1,000,000股或以下之香港發售股份已在本申請表格中表明欲取二零二二年六月十二日(星期二)上午九時正至下午一時正親身前往香港中央證券登記有限公司領取退款支票(如有)則除外；
- 明白本公司、獨家保薦人、獨家全球協調人、賬簿管理人、牽頭經辦人及香港包銷商將基於此等聲明及陳述，以決定會否就閣下提出的申請分配任何香港發售股份；
- 同意本公司、獨家保薦人、獨家全球協調人、賬簿管理人、牽頭經辦人、香港包銷商及彼等各自的任何董事、高級職員、僱員、代理或顧問及參與全球發售的任何其他人士，僅對招股章程及招股章程任何補充文件所載資料及陳述負責，而閣下亦僅依賴該等內容；及
- 與本公司及本公司各股東協定股份持有方可自由轉讓其股份。

本公司、獨家保薦人、獨家全球協調人、賬簿管理人、牽頭經辦人、香港包銷商及彼等各自的董事及參與全球發售的任何其他人士均均有權依賴閣下在本申請中作出的任何保證、陳述或聲明，如為聯名申請人提出的申請，則聯名申請人明確地作出、提供、承擔或被迫施加的所有保證、陳述、聲明及責任，應視作由聯名申請人共同及個別作出、提供、承擔及被迫施加。

庚. 授權書

如閣下透過獲得正式授權代表提出申請，本公司及作為本公司代理的獨家全球協調人、賬簿管理人兼牽頭經辦人(或彼等各自的代理或代名人)可在符合其認為適當的任何條件的情況下(包括要求閣下的代表出示已獲授權的證明)全權酌情接納有關申請。

辛. 釐定發售價

預期發售價將由本公司(為其本身及代表售股股東)與獨家全球協調人(為其本身及代表其他包銷商行事)於二零二二年六月七日(星期四)或前後及無論如何不遲於二零二二年六月十一日(星期一)下午六時正(香港時間)協定。申請香港發售股份的申請人於申請時須支付每股發售股份的最高發售價1.28港元，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費，倘發售價低於1.28港元，多收款項可予退還。最終發售價將於二零二二年六月十二日(星期二)在(a)英文虎報(以英文)及信報(以中文)刊登以及(b)在聯交所網站www.hkexnews.hk及本公司網站www.dongwucement.com登載。獨家全球協調人(為其本身及代表其他包銷商行事)經本公司(為其本身及代表售股股東)同意後，可於遞交香港公開發售申請截止日期上午前，隨時調減在全球發售中提呈的股份數目及/或將指示發售價範圍低至招股章程所載範圍(即每股發售價1.00港元至1.28港元)以下。在此情況下，有關調低指示發售價範圍的通知最遲將於遞交香港公開發售申請截止日期上午在英文虎報(以英文)及信報(以中文)以及聯交所網站www.hkexnews.hk及本公司網站www.dongwucement.com刊登。倘本公司(為其本身及代表售股股東)與獨家全球協調人(為其本身及代表其他包銷商行事)因任何理由未能於二零二二年六月十一日(星期一)下午六時正(香港時間)前協定發售價，全球發售將不會成為無條件並即告失效。

香港發售股份的配發

受本申請表格及招股章程所載的條款及條件所限，於截止辦理申請登記前將不會處理任何股份的申請，亦不會配發任何此等股份。

本公司預期於二零二二年六月十二日(星期二)公佈發售價、國際配售的認購踴躍程度、香港公開發售的申請數目、香港公開發售申請結果及香港發售股份的分配結果，並預期將該等結果刊登於聯交所網站www.hkexnews.hk及本公司網站www.dongwucement.com。香港公開發售的分配結果，以及成功申請人的香港身份證/護照/香港商業登記號碼(如適用)，將於二零二二年六月十二日(星期二)通過招股章程「如何申請香港發售股份」一節所述的多個渠道公布。

倘成功申請認購香港發售股份(全部或部分)

本公司概不會申請時支付的款項發出收據。如閣下的申請全部或部分獲接納，閣下的股票將以香港結算代理人名義登記，並於二零二二年六月十二日(星期二)，或在特殊情況下，由香港結算或香港結算代理人所指定的任何其他日期，直接存入中央結算系統，以記存於閣下在本申請表格上指示的中央結算系統投資者戶口持有人股份戶口或閣下所指定的中央結算系統參與者的股份戶口。

- 閣下通過閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請認購：對記存於閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份戶口的香港發售股份，閣下可向該中央結算系統參與者查詢配發給閣下的香港發售股份數目。
- 閣下以中央結算系統投資者戶口持有人身份申請認購：本公司預計於二零二二年六月十二日(星期二)按招股章程「如何申請香港發售股份」一節所述的方式刊登中央結算系統投資者戶口持有人的申請結果及香港公開發售的結果。請閣下查閱本公司刊發的公佈，如有任何差誤，須於二零二二年六月十二日(星期二)或香港結算或香港結算代理人指定的其他日期下午五時正前向香港結算匯報。緊隨香港發售股份記存於閣下的中央結算系統投資者戶口持有人股份戶口後，閣下可即時通過「結算通」電話系統和中央結算系統互聯網系統(根據不時有效的香港結算「投資者戶口持有人操作簡介」所列的程序)查詢閣下賬戶的最新結餘。香港結算亦會向閣下發出活動結單，列出記存於閣下中央結算系統投資者戶口持有人的股份戶口的香港發售股份數目。股票僅在香港公開發售在各方面已成為無條件，且並無根據其條款終止，方會成為有效的所有權憑證，現預期於二零二二年六月十三日(星期三)上午八時正達成。本公司不會發出任何臨時的所有權文件。如發售價低於閣下支付的每股發售股份價格，則多收的申請款(包括有關1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費)將不計利息退還閣下。
- 閣下不獲配發香港發售股份的情況閣下可能因下列原因不獲配發香港發售股份：
 - 本公司或其代理可全權拒絕或接納閣下的申請；
 - 本公司及獨家全球協調人(作為本公司代理，或其各自的代理或代名人，可全權酌情決定拒絕或接納任何申請，或僅接納任何申請的某部分。拒絕或接納均毋須解釋任何理由。

如欲以香港結算代理人的名義獲發行所配發的香港發售股份，並直接存入中央結算系統，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口，請用本申請表格。

2. 如出現下列情況，閣下將不會獲得任何配發：

- 閣下作出重複申請或懷疑重複申請；
- 閣下或閣下為其利益提出申請的人士已申請或認購或已表示有興趣認購，或已獲或將獲配售或分配（包括有條件及/或暫定）國際配售的國際配售股份；
- 閣下並無正確繳付股款；
- 閣下以支票或銀行本票付款，而該支票或銀行本票於首次過戶時不能兌現；
- 閣下的申請表格未按本申請表格指示填妥（如閣下使用本申請表格申請認購）；
- 本公司及/或獨家全球協調人認為，若接納閣下的申請，將觸犯閣下填妥及/或簽署申請所在司法權區的適用證券法或其他法律、規則或法規；
- 閣下申請認購在香港公開發售中初步提呈可供認購的香港發售股份的50%以上；
- 任何包銷協議未能成為無條件；或
- 任何一份包銷協議按各自或其他條款終止。

附註：若發生上述任何情況，收款銀行將拒絕受理申請，隨附支票亦不會過戶。

3. 閣下撤銷或撤回申請：

- 一經填妥及遞交本申請表格，即表示閣下同意於開始辦理申請登記時間起計第五日或之前（就此而言不包括星期六、星期日或香港公眾假期）不得撤銷閣下的申請。本協議的效力等同與本公司訂立的附屬合約。當閣下遞交本申請表格，本協議即具約束力。本公司基於此附屬合約，同意不會於開始辦理申請登記時間起計第五日或之前（就此而言不包括星期六、星期日或香港公眾假期），向任何人士提早發售任何香港發售股份，惟透過招股章程所述其中一項程序提前者則除外。僅在根據公司條例第40條（按公司條例第342E條適用者）須對招股章程負責的人士根據該條發出公佈，豁免或限制其對招股章程須負的責任的情況下，閣下方可於開始辦理申請登記時間起計第五日或之前（就此而言不包括星期六、星期日或香港公眾假期）撤銷閣下的申請。
- 如招股章程須刊登任何補充文件，已遞交申請的申請人不一定會（視乎補充文件所載資料而定）獲通知可撤回其申請。倘申請人未獲通知或倘申請人已獲通知但未有根據所通知的手續撤回申請，則所有已遞交的申請仍屬有效及可供接納。在上文的規限下，申請一經提出即不可撤銷，而申請人將被視作接獲已補充的招股章程提出申請。
- 閣下的申請一經接納，概不得撤回。就此而言，公佈分配的結果，即構成對未遭拒絕申請的接納，而倘配發的基準須受若干條件規限或規定以抽籤方式作出分配，接納有關申請須分別視該等條件達成與否或抽籤結果而定。

4. 閣下獲配發的香港發售股份規定：

- 倘上市委員會並無於下列時限內批准股份上市及買賣，則向閣下或香港結算代理人配發的香港發售股份將告無效：
 - 截止登記認購申請之日起計三個星期內；或
 - 上市委員會於截止登記認購申請之日起計三個星期內知會本公司延長有關期限，而最長期限為截止登記認購申請之日起計六個星期內。

退回申請股款

- 如閣下因上述任何原因而未獲得任何香港發售股份，本公司將退還閣下的申請股款，包括有關1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。本公司不會支付任何利息。
- 如閣下的申請只獲部分接納，本公司將不計利息退還閣下的申請款項的適當部分，包括有關1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。如最終釐定的發售價低於申請人於申請時支付的每股發售股份初步發售價1.28港元（不包括有關經紀佣金、證監會交易徵費及聯交所交易費），則本公司將不計利息退還閣下多繳的申請股款，連同多繳的申請股款應佔有關1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。於寄發退還支票日期前該等款項應計的一切利息將撥歸本公司所有。假如出現涉及大量超額認購的特殊情況，按本公司及獨家全球協調人的酌情決定，若干小額的香港發售股份申請（不包括成功申請）的支票可能不會過戶。
- 退還支票將以劃線註明「只准入抬頭人賬戶」，以退還閣下或（如屬聯名申請人）名列本申請表格首位的申請人。閣下所提供的香港身份證號碼、護照號碼的一部分，或（如屬聯名申請人）排名首位的申請人的香港身份證號碼/護照號碼的一部分，或會列印於閣下的退還支票（如有）。上述資料亦會轉交第三方支付退還用途。閣下免現支票時，銀行或須核實閣下的香港身份證號碼/護照號碼。倘閣下的香港身份證號碼/護照號碼填寫有誤，或申請導致延遲或無法兌現閣下的退還支票。
- 倘閣下申請1,000,000股或以上香港發售股份，並於本申請表格表明擬親自領取退還支票（如有），閣下可在本公司於聯交所網站www.hkexnews.hk及本公司網站www.dongwucement.com上公佈的領取退還支票日期上午九時正至下午一時正期間，親臨以下地點領取退還支票：
 - 香港中央證券登記有限公司
 - 香港灣仔皇后大道東183號合和中心
 - 17樓1712-1716室預期領取日期為二零一二年六月十二日（星期二）。

申請手續

- 請按照下表計算閣下擬認購的香港發售股份數目所應繳的申請股款。申請股數最少須為2,000股香港發售股份，並須按照下表載列的其中一個股數提出申請。閣下可以申請的香港發售股份最高數目列於下表。申請任何其他數目的香港發售股份將不予考慮，而任何有關申請一概不予受理。下表亦列出申請認購不多於6,250,000股香港發售股份的數目時應付的款項總額。申請人須於申請時繳付每股發售股份的最高發售價1.28港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。
- 閣下作為申請人，必須按下所列事項填妥表格，並在本申請表格首頁簽署。
 - 只按親筆簽名。
 - 如閣下通過指定的中央結算系統參與者（中央結算系統投資者戶口持有人除外）提出申請：
 - 該指定中央結算系統參與者必須於表格蓋上公司印鑑（印鑑印列公司名稱），並在適當方格內填上參與者編號。
 - 閣下以個人中央結算系統投資者戶口持有人身份提出申請：
 - 本申請表格上必須載有閣下的姓名和香港身份證號碼；及
 - 閣下必須在本申請表格的適當方格內填上其參與者編號。
 - 閣下以聯名個人中央結算系統投資者戶口持有人身份提出申請：
 - 本申請表格必須載有所有聯名中央結算系統投資者戶口持有人的姓名和香港身份證號碼；及
 - 在適當方格內填上參與者編號。
 - 閣下以中央結算系統公司投資者戶口持有人身份提出申請：
 - 本申請表格必須載有閣下的公司名稱和香港商業登記號碼；及
 - 閣下必須在適當方格內填上參與者編號及蓋上公司印鑑（印鑑印列公司名稱）。
 - 如中央結算系統參與者資料（包括參與者編號及/或具有公司名稱的公司印鑑）不正確或有遺漏或出現其他類似事宜，均可導致閣下的申請失效。
- 每份申請必須附有獨立開出的支票或銀行本票。
- 支票或銀行本票須繫於本申請表格上。閣下必須以一張支票或一張銀行本票支付香港發售股份的申請股款。
 - 如以支票付款，該支票必須：
 - 為港元支票；
 - 以閣下在香港的港元銀行戶口為付款銀行；
 - 顯示閣下的戶口名稱，而該戶口名稱必須已預印在支票上，或由有關銀行授權人在該支票背面加簽證明。該戶口名稱必須與閣下姓名相同。如屬聯名申請，則該戶口名稱必須與排名首位申請人的姓名相同；
 - 註明收款人為「交通銀行（代理人）有限公司－東吳水泥國際公開發售」；
 - 劃線註明「只准入抬頭人賬戶」；
 - 不是期票；及
 - 每份申請必須附有獨立開出的支票或銀行本票。
 - 下列情況將導致閣下的申請不獲接納：
 - 支票未能符合所有上述規定；或
 - 支票首次過戶不獲兌現。

如閣下為個人申請人並選擇親身領取，則不得授權任何其他人士代為領取。閣下於領取退還支票時必須出示資料與本申請表格所載者相符的身份證明（必須為香港中央證券登記有限公司接納的身份證明）。如閣下為公司申請人並選擇派人領取，則必須由其授權代表攜帶蓋上公司印鑑的授權書領取。有關授權代表須於領取時出示香港中央證券登記有限公司所接納的身份證明。如閣下未有於指定的領取時間內親自領取閣下的退還支票，該等支票將立即以普通郵遞方式寄往本申請表格所示地址，郵遞風險概由閣下自行承擔。如閣下申請少於1,000,000股香港發售股份，或如閣下申請1,000,000股或以上香港發售股份，但並無在本申請表格上表明擬親自領取退還支票，則退還支票將於二零一二年六月十二日（星期二）以普通郵遞方式寄往本申請表格上所示地址，郵遞風險概由閣下自行承擔。本公司擬作出特別安排，以盡量避免不當延遲退還申請股款（如適用）。

個人資料

個人資料收集聲明

個人資料（私隱）條例（「條例」）中的主要條文於一九九六年十二月二十日在香港生效，此份個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及其香港證券登記處就個人資料及條例而制訂的政策及措施。

1. 收集閣下個人資料的原因

證券申請人申請認購證券時或證券登記持有人將證券轉往其名下或將證券轉讓予他人或要求香港證券登記處提供服務時，須不時向本公司及香港證券登記處提供其最新的正確個人資料。若未能提供所需資料，可能會導致閣下證券的申請遭拒絕受理、延誤或香港證券登記處無法進行過戶或提供服務，亦可能妨礙或延誤閣下成功申請認購的香港發售股份的登記或過戶及/或寄發閣下有權收取的股票及/或退還支票。證券持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港證券登記處。

2. 資料用途

- 證券申請人及持有人的個人資料可以任何方式被使用、持有及/或保存，以作下列用途：
 - 處理閣下的申請和退還支票（如適用）及核實是否遵守本申請表格及招股章程所載條款及申請手續及公佈香港發售股份的分配結果；
 - 使能遵守香港或其他地區的所有適用法律及法規；
 - 登記新發行的股份或為證券持有人登記轉往其名下或由其名下轉讓予他人的證券，包括（如適用）以香港結算代理人的名義登記；
 - 保存或更新本公司證券持有人名冊；
 - 核對或協助核對簽名或核對或交換任何其他資料；
 - 確定可獲取本公司證券持有人應佔利益，例如股息、供股及紅股發行等的資格；
 - 寄發本公司及其附屬公司的公司通訊；
 - 編撰統計資料及股東資料；
 - 按照法律、規則或法規的規定作出披露；
 - 透過公佈或以其他方式披露成功申請人的身份；
 - 披露有關資料以作任何用途及/或以使本公司及香港證券登記處能夠履行其對證券持有人及/或監管機構的責任及/或證券持有人不時同意的任何其他用途。

3. 向他人提供個人資料

本公司及香港證券登記處會對證券申請人及持有人的個人資料保密。但本公司及香港證券登記處可能會作出必要的查詢以確定個人資料的準確性，以便資料可用作上述任何用途，尤其可能會將證券申請人及持有人的個人資料向下列任何人士及實體披露、獲取或提供（不論在香港或外地）：

- 本公司或其委任的代理，例如財務顧問、收款銀行及海外主要股份過戶登記處；
- 申請人要求將證券存入中央結算系統時，香港結算及香港結算代理人其將為中央結算系統的運作而使用個人資料；
- 任何向本公司或其附屬公司或香港證券登記處提供有關其各自業務運作的行政、電訊、電腦、付款或其他服務的代理、承辦商或第三者服務供應商；
- 聯交所、證監會及任何其他監管或政府機構；及
- 與證券持有人有業務往來或計劃有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券申請人及持有人權利查閱本公司及/或香港證券登記處是否持有其個人資料，並索取該等資料副本及更正任何不確的資料。根據條例，本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或查詢資料的政策及措施以及持有資料類別的要求，應向本公司的公司秘書提出或通過香港證券登記處向私隱條例事務主任（視情況而定）提出。本申請表格一經簽署，即表示閣下同意上述各項。

如以銀行本票付款：

- 閣下必須購買銀行本票，並由發出本票銀行的授權人在該銀行本票背面簽署證明閣下的姓名。銀行本票背面所示姓名必須與本申請表格所示的姓名相同，如屬聯名申請，該銀行本票背面所示姓名必須與排名首位申請人的姓名相同；
- 銀行本票必須註明收款人為「交通銀行（代理人）有限公司－東吳水泥國際公開發售」；
- 銀行本票必須劃線註明「只准入抬頭人賬戶」；
- 銀行本票必須為港元銀行本票；及
- 不得開出期票。

如閣下的銀行本票不符合上述所有要求，閣下的申請將遭拒絕受理。

5. 撕下申請表格，對摺一次，然後投入交通銀行股份有限公司香港分行任何一間分行或支行的特備收集箱內：

分行/支行名稱	地址
港島區：	香港分行 中環畢打街20號 北角支行 北角英皇道442-444號
九龍區：	旺角支行 彌敦道678號華僑商業中心地下A及B號舖 長沙灣廣場支行 長沙灣833號長沙灣廣場G04號舖
新界區：	將軍澳支行 將軍澳新都城商場一期253-255號舖 荃灣沙咀道328號寶石大廈太平興業廣場地下G9B-G11號舖

6. 閣下可於下列時間內遞交申請表格：

二零一二年六月一日（星期五）	—	上午九時正至下午五時正
二零一二年六月二日（星期六）	—	上午九時正至下午一時正
二零一二年六月四日（星期一）	—	上午九時正至下午五時正
二零一二年六月五日（星期二）	—	上午九時正至下午五時正
二零一二年六月六日（星期三）	—	上午九時正至中午十二時正

- 申請最遲須於二零一二年六月六日（星期三）中午十二時正或（如該日並無辦理申請登記）下一個辦理申請登記的日期中午十二時正前遞交。本公司將於當日上午十一時四十五分至中午十二時正期間辦理申請登記，惟須視乎當日天氣情況而定。如下列警告信號在二零一二年六月六日（星期三）上午九時正至中午十二時正期間內任何時間在香港生效，將不會辦理申請登記：
 - 八號或以上熱帶氣旋警告信號；或
 - 「黑色」暴雨警告信號而將為在下一個上午九時正至中午十二時正內任何時間並無在香港發出上述任何一項警告信號的營業日當日上午十一時四十五分至中午十二時正期間進行營業日指星期日、星期六或香港公眾假期以外的日子。

- 本公司保留所有或任何申請股款過戶的權利。惟閣下的支票或銀行本票將不會於二零一二年六月六日（星期三）中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請股款（如屬退還）則直至退還支票寄發日期止的所有應計利息。本公司亦有權在閣下的支票或銀行本票過戶之前，保留任何股票及/或任何多繳的申請股款或退還。

可供申請認購股份數目及應繳款項

申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元
2,000	2,585.81	50,000	64,645.12	800,000	1,034,321.92
4,000	5,171.61	60,000	77,574.14	900,000	1,163,612.16
6,000	7,757.41	70,000	90,503.17	1,000,000	1,292,902.40
8,000	10,343.22	80,000	103,432.19	1,500,000	1,939,353.60
10,000	12,929.02	90,000	116,361.22	2,000,000	2,585,804.80
12,000	15,514.83	100,000	129,290.24	2,500,000	3,232,256.00
14,000	18,100.64	150,000	193,935.36	3,000,000	3,878,707.20
16,000	20,686.43	200,000	258,580.48	3,500,000	4,525,158.40
18,000	23,272.24	250,000	323,225.60	4,000,000	5,171,609.60
20,000	25,858.05	300,000	387,870.72	4,500,000	5,818,060.80
22,000	28,443.85	350,000	452,515.84	5,000,000	6,464,512.00
24,000	31,029.66	400,000	517,160.96	6,000,000	7,757,414.40
26,000	33,615.47	450,000	581,806.08	6,250,000 ⁽¹⁾	8,080,640.00
28,000	36,201.27	500,000	646,451.20		
30,000	38,787.07	600,000	775,741.44		
40,000	51,716.10	700,000	905,031.68		

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目。